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2. CONTRACT NO.	3. AWARD/EFFECTIVE DATE 4	I. ORDER NUMBER		5. SOLICITATION W81XWH-10			SOLICITATION ISS 6-Aug-2010	UE DATE
7. FOR SOLICITATION	a. NAME			b. TELEPHONE N			OFFER DUE DATE	LOCAL TIME
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27a. SOLICITATION INCORPORA	TES BY REFERENCE FAR 52.2	212-1. 52.212-4. FAR 5	52.212-3. 52.2	212-5 ARE ATTA	CHED. AD	DENDA AR	RE ARE NOT	ATTACHED
27b. CONTRACT/PURCHASE OF	DER INCORPORATES BY REF	ERENCE FAR 52.212	-4. FAR 52.2	12-5 IS ATTACH	ED. AD	DENDA AR	RE ARE NOT	ATTACHED
28. CONTRACTOR IS REQUIRED TO SIGN THIS DOCUMENT AND RETURN  TO ISSUING OFFICE. CONTRACTOR AGREES TO FURNISH AND DELIVER ALL ITEMS SET FORTH OR OTHERWISE IDENTIFIED ABOVE AND ON ANY ADDITIONAL SHEETS SUBJECT TO THE TERMS AND CONDITIONS SPECIFIED HEREIN.  29. AWARD OF CONTRACT: REFERENCE  OFFER DATED  OFFER DATED  OFFER DATED  OFFER DATED  OFFER DATED  SET FORTH HEREIN, IS ACCEPTED AS TO ITEMS:								
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#### Section SF 1449 - CONTINUATION SHEET

#### ADDITIONAL INFORMATION:

PROJECT TITLE: Non-Personal Services Support for the Resilience Training Research Office (RTRO) for the Walter Reed Army Institute of Research (WRAIR), Silver Spring, MD.

The requirement is Performance Based Services.

The requirement is 100% set-aside for Service-Disabled Veteran-Owned Small Business (SDVOSB).

The solicitation shall result in a Firm Fixed Price Commercial Services contract.

The period of performance shall be a Base Year with Four (4) Option Years for a total of 5 years.

Award shall be made on a Best Value basis.

## PERFORMANCE WORK STATEMENT

# PERFORMANCE WORK STATEMENT (PWS) Non-Personal Services Support for Resilience Training Research Office (RTRO)

- 1.0 Background and Objectives
- 1.1 The Division of Psychiatry and Neuroscience at the Walter Reed Army Institute of Research (WRAIR) in Silver Spring, MD is seeking a contractor to provide non-personal services contract support to develop and implement training related to Soldier and Family Behavioral Health issues. The need for this effort has dramatically increased in the last year due in large part to a significant increase in Army suicide rates in 2008 and 2009. The increase in suicide rates coupled with increases in other measures of behavioral health strain have made the delivery of research-based behavioral-health resilience training programs a high priority with the Department of the Army (DA) and the Department of Defense (DoD). The expanded focus by DA and DoD has resulted in the need for this contract.
- 1.2 This effort will be in support of the Resilience Training Research Office (RTRO) under the Division of Psychiatry and Neuroscience at the WRAIR. An integral mission of the Division on Psychiatry and Neuroscience at the WRAIR is to conduct and publish research related to Soldier and Family behavioral health. However, scientific results may also be used as a basis for the development of resilience-based training products. There is a need, therefore, for a comprehensive RTRO to expand the value of the research beyond the scientific community and help develop and implement resilience-based training programs for Soldiers and Families.
- 1.3 The objectives of the RTRO and the research to be completed under this contract are to develop and transition resilience-based training programs. The contract staff within the RTRO will develop training products in coordination with WRAIR research staff; coordinate with appropriate stake-holders in DoD and DA (e.g., Training and Doctrine Command (TRADOC)) to transition research-based training products to the broader DA and DoD communities; conduct program evaluation of training products; update training products; and conduct train-the-trainer to ensure consistent delivery of training products.
- 1.4 The contractor will provide all the services necessary for developing and transitioning resilience-based training programs to the DA and DoD. Services shall include, but are not limited to, technical expertise and administrative support. These products will be developed in collaboration with WRAIR researchers and will be based upon core research findings, but the planning, execution and program evaluation components of the training will be provided by the contractor.

- 1.5 In order to perform the required services needed for this contract, a significant amount of travel throughout both the Continental United States (CONUS) and Outside the Continental United States (OCONUS) will be required.
- 1.6 The contractor will be responsible for providing a professional office space as part of the contract requirement as defined in Section 6.0 (Office Space) of the PWS.
- 2.0 Personnel
- 2.1 The contractor shall furnish personnel to accomplish the work required by this contract and ensure the contract personnel have the knowledge, skills and abilities to perform the work.
- 2.2 Contract personnel shall read, write, speak and understand English.
- 2.3 The contractor shall not employ any person identified as a potential threat to health, safety, security, general well-being, or mission of the WRAIR. The contractor shall not employ off-duty military personnel or persons who may present a conflict of interest.
- 2.4 Should the need arise, replacement staffing that meets the requisite experience shall be provided within 30 days of employee departure.
- 2.5 When not in travel status, contractor personnel shall perform services at the contractor provided facilities as defined in Section 6.0 (Office Space) of the PWS.
- 2.5.1 Contractor application of Government research may also be conducted at Fort Sam Houston, TX and Fort Jackson, SC. The contractor may wish to hire staffing at either of these locations. Should the contractor choose the option to place an employee at either of these locations, the Government shall provide office space and required equipment at no cost to the contractor.
- 2.5.2 The contractor will coordinate with the COR to establish working hours and procedures while on both travel status and working from contractor provided office spaces in order to meet the Government's requirements. It is anticipated that the schedule will be a standard eight hour day/forty hour work week. However, the contractor should anticipate periods of increased and decreased workload in order to manage their personnel and staffing levels in order to have the flexibility required to meet the Government's mission requirements and assigned suspense dates.
- 2.6 The Government estimates that nine (9) full-time equivalent (FTE) positions will be required for this project. However, the contractor shall submit appropriate staffing levels and positions which they determine will best meet the Government's needs.
- 2.7 The Government anticipates that the resulting award will require the positions outlined below to accomplish the tasks identified in the PWS. However, this listing is not to be construed as either mandatory or necssarily the best technical approach. It is only in place as a reference to allow Offerors to better understand the general scope of this effort from the Government's perspective. You are not bound to propose these labor categories, rather you are expected to provide your best solution citing the labor mix and quantity required to accomplish the requirements of the PWS. If you have determined that any of the following labor categories are not part of your best technical solution, you are strongly encouraged and expected to submit the labor categories consistent with all of the price and non-price aspects of your approach.
- 2.7.1 Project Manager. (Key Personnel)
- 2.7.1.1 It is anticipated that this position may perform the following non-personal services: An on-site individual to act in the capacity of project manager who will be responsible for the overall management and coordination of work

under this contract. Will be available during normal duty hours. Will be available by telephone after duty hours. Will remain at the contract work site at all times unless prior coordination and approval is made with the Contracting Officer's Representative (COR). Will be responsible for working with the research and training stakeholders to prioritize RTRO goals and meet RTRO milestones.

- 2.7.1.2 Preferred Education and Training. Ph.D. degree in Psychology or other Behavioral Health Field and experience working with the U.S. Military.
- 2.7.1.3 This position has been designated as Key Personnel and the contractor is required to submit a resume and a Letter of Intent for the individual proposed for this position.
- 2.7.2 Research Psychologist. (Key Personnel)
- 2.7.2.1 It is anticipated that this position may perform the following non-personal services: Develop training materials that are based on current psychological and psychiatric theory. Undertake statistical analyses using appropriate statistical methods to support evaluations of training and to identify areas where training efforts should be focused. Help staff members publish research findings in appropriate top-tiered journals. Present research findings and papers in order to contribute to the external visibility and reputation of the research team.
- 2.7.2.2 Preferred Education and Training. Ph.D. degree in Psychology or other Behavioral Health Field and experience working with the U.S. Military.
- 2.7.2.3 This position has been designated as Key Personnel and the contractor is required to submit a resume and a Letter of Intent for the individual proposed for this position.
- 2.7.3 Scientific Consultant. (Key Personnel)
- 2.7.3.1 It is anticipated that this position may perform the following non-personal services: Participates at the Principle Investigator (PI) level on scientific studies and acts as a Scientific Consultant to science staff members. Serves as the lead in conceptualizing research, developing theoretical models, preparing and executing scientific protocols, and preparing manuscripts suitable for publication in peer-reviewed scientific journals. Conducts statistical analyses of cross-sectional and longitudinal data sets to include multi-level modeling and structural equation modeling. Duties will be conducted independently and in conjunction with other principal investigators. Assists staff members to publish research findings in appropriate top-tiered journals. Presents research findings and papers in order to contribute to the external visibility and reputation of the research team.
- 2.7.3.2 Preferred Education and Training. Ph.D. Degree in Psychology or other Behavioral Health Field and experience working with the U.S. Military.
- 2.7.3.3 This position has been designated as Key Personnel and the contractor is required to submit a resume and a Letter of Intent for the individual proposed for this position.
- 2.7.4 Training Specialists.
- 2.7.4.1 It is anticipated that this position may perform the following non-personal services: Conducting research and program evaluation necessary to develop and revise training and prepare appropriate training materials. Develop and conduct military resilience training programs. Prepare and finalize all training material. Prepare and finalize all student material. Assist in designing and conducting program evaluation studies. Train other trainers at various locations with formal classroom training courses, computer-based training, web-based instruction, workshops, exercises, and seminars.
- 2.7.4.2 Preferred Education and Training. Experience Developing and Conducting Military Training, Communications, Program Evaluation, Consulting, and Professional Writing.

- 2.7.4.3 The contractor is required to provide a representation of intended attributes (Education, Training, Position Description, etc.) of personnel expected to be hired to perform these services.
- 2.7.5 Training Products Development Manger.
- 2.7.5.1 It is anticipated that this position may perform the following non-personal services: Provide support to all RTRO staff including preparation of all training products. Assists with performance of minor administrative functions. Provision of basic assistance in conducting program evaluation which may require travel to assist with data collection.
- 2.7.5.2 Preferred Education and Training. Associate's Degree in Liberal Arts or similar field of study. (NOTE: Individuals filling this role may come from varied backgrounds to include market research, consulting, and should have experience helping develop training packages.)
- 2.7.5.3 The contractor is required to provide a representation of intended attributes (Education, Training, Position Description, etc.) of personnel expected to be hired to perform these services.
- 2.7.6 Information Technology (IT)
- 2.7.6.1 It is anticipated that this position may perform the following non-personal services: Serves as the unit Systems Administrator (SA). Candidate must be capable of obtaining Level II, Security Plus Certification. Responsible for the maintenance of computer hardware, trouble-shooting computer software, installation and setup of hardware and software, and assisting with IT component sourcing.
- 2.7.6.2 Preferred Education and Training. Associate Degree (preferably in Information Technology-related field) or experience in IT.
- 2.7.6.3 The contractor is required to provide a representation of intended attributes (Education, Training, Position Description, etc.) of personnel expected to be hired to perform these services.
- 2.7.7 Graphic Artist
- 2.7.7.1 It is anticipated that this position may perform the following non-personal services: Design and develop all artistic products for the unit. Work may include, but not limited to: video, audio, pictures and other media as required. Work with RTRO staff to ensure training modules have all needed graphics.
- 2.7.7.2 Preferred Education and Training. Associate Degree (preferably in Graphic Arts field) or experience in Graphic Arts.
- 2.7.7.3 The contractor is required to provide a representation of intended attributes (Education, Training, Position Description, etc.) of personnel expected to be hired to perform these services.
- 2.7.8 Administrative Officer.
- 2.7.8.1 It is anticipated that this position may perform the following non-personal services: Assist with the management of the RTRO's budget. Prepare, submit, and track travel for team members. Track product deadlines Schedule meetings. Perform other administrative functions as required. Provide administrative, budget, and clerical support to relieve staff of administrative details. Uses professional concepts to solve a variety of problems. Works on assignments where judgment is used to resolve problems and making routine recommendations. Follows standard practices and procedures in analyzing situations or data from which answers can be readily obtained. Interacts daily with supervisor, peer groups, and customers.
- 2.7.8.2 Preferred Education and Training. Bachelor's Degree (in Business Administration, Accounting or related field).

- 2.7.8.3 The contractor is required to provide a representation of intended attributes (Education, Training, Position Description, etc.) of personnel expected to be hired to perform these services.
- 3.0 Tasks and Deliverables.

The contractor shall develop and transition resilience-based training programs as well as provide administrative support to the RTRO. Service shall include coordinating with appropriate stake-holders in the DoD and DA to transition research based training products to the broader DA and DoD communities. In addition to providing required personnel for the project, the contractor shall also provide the following:

- 3.1 Develop, deliver and update training support products as required at the direction of the COR in coordination with the WRAIR research staff. The number of training packages will be determined by the COR and coordinated with the contractor as appropriate to support the respective requirement.
- 3.2 Conduct program evaluation studies and deliver findings at the direction of the COR. The number of studies will be determined by the COR and coordinated with the contractor as identified.
- 3.3 The contractor shall update training products and provide train-the-trainer sessions as required and determined by the COR in order to ensure consistent delivery of training products.
- 3.4 Plan, coordinate and conduct conferences, seminars and training as required. The Contractor shall be responsible for planning meetings, workshops, seminars, training, etc., sponsored or organized through the WRAIR RTRO. All aspects of planning and implementing meetings, workshops, seminars, etc., shall be undertaken by the contractor in coordination with the COR. The intent of this requirement is for the Government to be responsible for the financial aspects of any conferences, but use the manpower of the contracted employees for planning and coordination of these events. The Government will pay directly for all related expenses.
- 3.5 The contractor shall provide quarterly status reports and review tracking program deliverables to the COR.
- 3.6 The contractor shall provide special or ad hoc reports on an as needed basis at the request of the COR.
- 4.0 Travel.

Contractor personnel shall be expected to conduct considerable CONUS and some OCONUS travel and be prepared to travel on extremely short notice (may be less than 24 hours) for extended periods of time. (NOTE: Considerable travel is defined as approximately 50% of services performed). The government shall insert a Not-to-Exceed amount for required travel and Per Diem costs within the contract schedule. The contractor shall be reimbursed for allowable travel costs in arrears. Reimbursable travel cost shall include the cost of travel, lodging and meals based on current Per Diem rates in accordance with the Joint Travel Regulation (JTR).

5.0 Government Furnished Equipment (GFE)

The Government will provide laptop computers for use by contractor personnel. All other equipment required to support the RTRO shall be provided by the contractor.

- 6.0 Office Space
- 6.1 The contractor must provide a modern, professional office for all employees to include work space for up to three visiting Government employees and a conference room which is able to support Video Teleconferencing (VTC) capabilities. Contractor will be required to coordinate with WRAIR Information Technology staff in order to ensure that the office space supports the mission and complies with all security requirements as outlined in applicable Army Regulations and WRAIR Standard Operating Procedures.

The office building space should pass physical/army security regulations (intrusion alarm systems, etc). Access to communication closet to secure demarcation of phone lines so the government can restrict access to authorized personnel only is required.

- 6.2 The location of the contractor provided facilities must be within 10 miles of WRAIR (Silver Spring, MD), or within 10 miles of Fort Detrick (Frederick, MD) or within 5 miles of the I-270 corridor between Silver Spring and Frederick. No laboratory space is needed. Should the contractor elect to place personnel at either Fort Sam Houston, TX or Fort Jackson, SC the Government shall provide an office space and equipment for these individuals at no cost to the contractor.
- 6.3 The Government reserves the right to remove the provision of Office Space from this requirement should Government facilities become available at a future date.
- 7.0 Information Technology Support
- 7.1 The contractor shall provide a network infrastructure having the capability of laptop and desktop connectivity at minimum 100Mbps at the office space location. The contractor must support an internet connection to include all infrastructures necessary for Internet Services to include firewall protection.
- 7.2 The contractor must plan network downtime, upgrades, and any other disruption to the network infrastructure and internet access during non-duty hours. If this is not possible, adequate advance notice must be given to users before system shutdown can occur. Users must be able to browse internet, remotely access their e-mail, their remote file directories and organization home page to include VPN connectivity to remote office. The contractor shall provide support infrastructure to respond to trouble calls to analyze, indentify, and correct local or network problems preventing internet connectivity. Coordination for network shutdown will be with the COR.

#### 8.0 Quality Control Plan

The contractor must provide a written copy of the Final Quality Control Plan (QCP) no later than 30 days after start date of this award. The contractor's internal quality control program will set forth the staffing and procedures for self inspecting the quality, timeliness, responsiveness, customer satisfaction, and other performance requirements in the PWS. The contractor will utilize its internal quality control program to assess and report their performance to the designated Government representative.

Page 9 of 53

ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT

0001

PLACE HOLDER

FFP

The CLIN structure shall be inserted at the time of award. Pricing shall be entered

into the Excel Spreadsheet provided at Attachment #1

FOB: Destination

MILSTRIP: W74MYF0099N627

PURCHASE REQUEST NUMBER: W74MYF0099N627

NET AMT

# CLAUSES INCORPORATED BY REFERENCE

52.203-2	Certificate Of Independent Price Determination	APR 1985
52.203-5	Covenant Against Contingent Fees	APR 1984
52.203-7	Anti-Kickback Procedures	JUL 1995
52.203-11	Certification And Disclosure Regarding Payments To	SEP 2007
	Influence Certain Federal Transactions	
52.203-12	Limitation On Payments To Influence Certain Federal	SEP 2007
	Transactions	
52.203-14	Display of Hotline Poster(s)	DEC 2007
52.204-4	Printed or Copied Double-Sided on Recycled Paper	AUG 2000
52.204-9	Personal Identity Verification of Contractor Personnel	SEP 2007
52.209-6	Protecting the Government's Interest When Subcontracting	SEP 2006
	With Contractors Debarred, Suspended, or Proposed for	
	Debarment	
52.209-7	Information Regarding Responsibility Matters	APR 2010
52.216-7	Allowable Cost And Payment	DEC 2002
52.219-14	Limitations On Subcontracting	DEC 1996
52.222-1	Notice To The Government Of Labor Disputes	FEB 1997
52.222-22	Previous Contracts And Compliance Reports	FEB 1999
52.222-25	Affirmative Action Compliance	APR 1984
52.222-29	Notification Of Visa Denial	JUN 2003
52.223-13	Certification of Toxic Chemical Release Reporting	AUG 2003
52.224-1	Privacy Act Notification	APR 1984
52.224-2	Privacy Act	APR 1984
52.225-13	Restrictions on Certain Foreign Purchases	JUN 2008
52.227-1	Authorization and Consent	DEC 2007
52.227-2	Notice And Assistance Regarding Patent And Copyright	DEC 2007
	Infringement	
52.227-14	Rights in DataGeneral	DEC 2007
52.227-17	Rights In Data-Special Works	DEC 2007
52.228-5	Insurance - Work On A Government Installation	JAN 1997
52.232-9	Limitation On Withholding Of Payments	APR 1984
52.232-15	Progress Payments Not Included	APR 1984

52.237-2	Protection Of Government Buildings, Equipment, And	APR 1984
	Vegetation	
52.242-13	Bankruptcy	JUL 1995
52.245-1	Government Property	JUN 2007
52.245-9	Use And Charges	JUN 2007
52.246-25	Limitation Of LiabilityServices	FEB 1997
52.247-63	Preference For U.S. Flag Air Carriers	JUN 2003
52.253-1	Computer Generated Forms	JAN 1991
252.201-7000	Contracting Officer's Representative	DEC 1991
252.203-7000	Requirements Relating to Compensation of Former DoD	JAN 2009
	Officials	
252.203-7001	Prohibition On Persons Convicted of Fraud or Other Defense	- DEC 2008
	Contract-Related Felonies	
252.203-7002	Requirement to Inform Employees of Whistleblower Rights	JAN 2009
252.204-7000	Disclosure Of Information	DEC 1991
252.204-7003	Control Of Government Personnel Work Product	APR 1992
252.209-7001	Disclosure of Ownership or Control by the Government of a	JAN 2009
	Terrorist Country	
252.209-7004	Subcontracting With Firms That Are Owned or Controlled By	DEC 2006
	The Government of a Terrorist Country	
252.227-7000	Non-estoppel	OCT 1966
252.227-7020	Rights In DataSpecial Works	JUN 1995
USAMRAA 52-004	I-ARMY ELECTRONIC INVOICING INSTRUCTIONs (FEB	MAR 2007
4005	2006)	

#### CLAUSES INCORPORATED BY FULL TEXT

# ${\bf CONTRACTOR\ MANPOWER\ REPORTING\ (CMR) - (ACCOUNTING\ FOR\ CONTRACT\ SERVICES)} \ (OCT\ 2007)\ (USAMRAA)$

The Office of the Assistant Secretary of the Army (Manpower & Reserve Affairs) operates and maintains a secure Army data collection site where the contractor will report ALL contractor manpower (including sub-contractor manpower) required for performance of this contract. The contractor is required to completely fill in all the information in the format using the following web address: https://cmra.army.mil. The required information includes: (l) Contract Number; (2) Delivery Order Number (If applicable); (3) Task Order Number (If applicable); (4) Requiring Activity Unit Identification Code (UIC); (5) Command; (6) Contractor Contact Information; (7) Federal Service Code (FSC); (8) Direct Labor Hours; (9) Direct Labor Dollars; and, (10) Location. In the event the Contracting Officer's Representative (COR)/Contracting Officer's Technical Representative (COTR) has not entered their data requirements first, the contractor must also enter the COR/COTR required data with the exception of fund cite, obligations, and disbursement data. The CMRA help desk number is 703-377-6199 for any technical questions. As part of its quote or offer, the contractor will also provide the estimated total cost (if any) incurred to comply with this reporting requirement. The reporting period will be the period of performance not to exceed 12 months ending 30 September of each government fiscal year and must be reported by 31 October of each calendar year.

#### EXPORT CONTRACT ACT COMPLIANCE (DEC 2006) (USAMRAA)

The contractor shall assess the work to be performed in this effort to assure that all actions are in compliance with the Export Administration Regulations, 15 CFR Part 730 (EAR), of the Export Administration Act of 1979, 50 U.S.C. app. 2401-2420 (EAA). Technology listed in the Commerce Control List (CCL), 15 CFR Part 774, of the EAR shall not be exported or exposed to foreign nationals without the written consent of the U.S. Department of Commerce.

#### CLAUSES INCORPORATED BY FULL TEXT

#### 52.204-1 APPROVAL OF CONTRACT (DEC 1989)

This contract is subject to the written approval of the Contracting Officer and shall not be binding until so approved.

(End of clause)

#### CLAUSES INCORPORATED BY FULL TEXT

#### 52.209-8 UPDATES OF INFORMATION REGARDING RESPONSIBILITY MATTERS (APR 2010)

- (a) The Contractor shall update the information in the Federal Awardee Performance and Integrity Information System (FAPIIS) on a semi-annual basis, throughout the life of the contract, by entering the required information in the Central Contractor Registration database at http://www.ccr.gov (see 52.204-7).
- (b)(1) The Contractor will receive notification when the Government posts new information to the Contractor's record.
- (2) The Contractor will have an opportunity to post comments regarding information that has been posted by the Government. The comments will be retained as long as the associated information is retained, i.e., for a total period of 6 years. Contractor comments will remain a part of the record unless the Contractor revises them.
- (3) With the exception of the Contractor, only Government personnel and authorized users performing business on behalf of the Government will be able to view the Contractor's record in the system. Public requests for system information will be handled under Freedom of Information Act procedures, including, where appropriate, procedures promulgated under E.O. 12600.

(End of clause)

#### CLAUSES INCORPORATED BY FULL TEXT

## 52.212-1 INSTRUCTIONS TO OFFERORS--COMMERCIAL ITEMS (JUN 2008)

(a) North American Industry Classification System (NAICS) code and small business size standard. The NAICS code and small business size standard for this acquisition appear in Block 10 of the solicitation cover sheet (SF

1449). However, the small business size standard for a concern which submits an offer in its own name, but which proposes to furnish an item which it did not itself manufacture, is 500 employees.

(b) Communications regarding this solicitation: Any questions or comments regarding this solicitation shall cite the solicitation number and be directed to the following Government representative via the e-mail address below on or before August 13, 2010 at 12:00 p.m. EDT:

Name: Mrs. Donna Blackstone

E-Mail: donna.blackstone@us.army.mil

The Government will answer all relevant and appropriate questions regarding this solicitation. All questions shall be submitted electronically on or before Friday, August 13, 2010 by 12:00 p.m. EDT to the Contract Specialist identified above.

Questions not submitted electronically to the following address: donna.blackstone@us.army.mil will not be answered. Answers to all relevant and appropriate questions will be addressed in an amendment to the solicitation. In the event multiple questions address the same issue, the Government reserves the right to answer a representative question that best exemplifies the issue.

(b) Submission of offers. Submit signed and dated offers to:

US Army Medical Research Acquisition Activity ATTN: MCMR-AAA-W (Mrs. Donna Blackstone) 820 Chandler Street Fort Detrick, MD 21702-5014 By 12:00 p.m. EDT, Tuesday, September 7, 2010

(NOTE: The Reception area to building 820 is no longer manned. Companies hand delivering proposals must utilize the telephone within the Reception area to contact Mrs. Blackstone @ X3-2276 or Ms. Melanie Harman @ X3-2579 for proposal receipt.)

## Proposals are due: Tuesday, September 7, 2010 at 12:00 p.m. EDT.

In order to be considered for contract award, the Offeror shall submit

- 1. A Technical Proposal Volume I
- 2. A Business Proposal Volume II that shall contain the SF1449, Provisions requiring Offeror Completion, and Pricing.

#### **Proposal Format**

- 1. Offerors are hereby notified that a proposal submitted that exceeds the 50 page limitation shall be evaluated only up to the 50<sup>th</sup> page. Any pages in excess of 50 will not be evaluated.
  - A. COVER PAGES: Each volume must have a cover page containing:

Volume number and title,

Solicitation number,

Offeror's name,

Offeror's policy on the release of information contained within the volume and An information summary as to any deviations or exceptions applicable to the Proposal Volume.

Cover pages are not included in the page limitation

- B. TABLE OF CONTENTS: Each volume must include a Table of Contents, which indicates the page numbers of each section, figure, table or foldout. Table of contents are not included in the page limitation.
- C. SECTIONAL DIVIDERS: If a volume has been divided into sections, dividers with tabs must be inserted between the sections, with each section starting on a new page. These dividers are not to be numbered and will not be included in the page limitation.
- 2. A page is defined as one side of a sheet, 8-1/2" X 11", with at least one inch margins on all sides, using not smaller than 12 point type, with the exception of tables and charts, for which not smaller than 8-point type may be used. Foldouts count as an equivalent number of 8-1/2" X 11" pages. The metric standard format most closely approximating the described standard 8-1/2" X 11" size may also be used.
- 3. A "RFP-to-Proposal Cross-Reference Matrix" is required as a method of identifying where RFP requirements have been responded to in the Offeror's proposal. The cross reference matrix, title pages and tables of contents are excluded from the page count specified in paragraph (a) of this provision.
- 4. Proposal Submission: The following matrix specifies the required number of copies of each proposal volume and the grouping of the volumes.

#### A. PLEASE PACKAGE AS FOLLOWS:

VOLUME TITLE LIMIT	PAGE	NO. OF PAPER & CD COPIES
I TECHNICAL PROPOSAL	50 Page Limit	4 + 2 CD
II BUSINESS PROPOSAL	No Page Limit	4 + 2 CD

- B. Proposals shall be submitted in a Microsoft 2000 (or newer) program on a Word compatible CD The Offeror shall provide written documentation describing the contents of each CD and of each file. Offerors shall label the CD's for each volume as Original and Back-up.
- C. PACKING: Each group, designated above, is to be packaged individually. This does not preclude packaging more than one or all groups in a single overall package. Mark the group number(s) on the outside of the individual packages.
- 5. If final proposal revisions are requested, separate page limitations and color of paper will be specified in the Government's request for that submission.

# Technical Proposal - Volume I

- 1. There is a maximum page limitation of 50 pages for the Technical Proposal. No Pricing Data or pages shall be included in the Technical Proposal. Resumes, Letters of Intent, and Contractor's Plans (Draft or Final) required with the proposal are not included in the page count if excluded from the technical proposal as an attachment or appendix.
- 2. Combined plans or any other documents submitted as duplicative data shall be cross-referenced from the requirement to the inclusion location in the proposal. Duplicative documents are not required. A recommended procedure would be for the Contractor's Technical Proposal to address each of the services required by the RFP and PWS sequentially by Section, paragraph number, subparagraph number, and sub-subparagraph number, as applicable, in sufficient details for the Government to determine whether the proposal satisfactorily meets the minimum requirements of the RFP and the PWS.

2. Proposal Clarity-- You shall ensure that your price proposal is consistent with your technical proposal in all respects, since the price proposal may be used as an aid to determine the Offeror's understanding of the technical requirements. Discrepancies may be viewed as a lack of understanding.

#### **Business Proposal - Volume II**

- 1. The business proposal has no page limit and shall be submitted separately from the technical proposal.
  - 2. Proposal information shall include the following:
    - A Business proposals shall include:
      - (i) Completed Standard Form (SF) 1449 (Solicitation/Contract/Order for
  - Commercial Items)
    - (ii) Completed Attachment #1 (Schedule of Prices and Costs)
  - (iii) Completed Provisions and Clauses (NOTE: Should the Offeror take exception to any Provision or Clause contained within the RFP, the exception must be documented in a Summary of Exceptions which is included with the proposal submission.
  - (iv) Narrative describing performance and other risks assessed, judgmental factors applied and assumptions made in preparing the proposal.
  - (v) a listing of labor categories expected to be utilized during performance. Along with the labor category, the Offeror shall provide the hourly wage and the percentage applied to achieve the billing rate for that position. The Offeror shall include the rationale for any conformance procedures used for those Service Contract Act employees proposed that do not fall within the scope of any classification listed in any applicable wage determination.
    - (vi) Acknowledgement of Solicitation Amendments (if applicable).
- 3. The offeror must provide paper and CD copies of the complete price proposal with sufficient data to allow evaluation of the proposed costs and prices for realism and tracking to the offerors organizational structure and procedures to control cost and prices, schedule technical and security risks. The data shall also outline mitigation procedures for the risks. This information is required in order to assure compliance with Wage Determinations and to determine that proposed rates are fair, reasonable and realistic.
- (c) Period for acceptance of offers. The offeror agrees to hold the prices in its offer firm for 60 calendar days from the date specified for receipt of offers, unless another time period is specified in an addendum to the solicitation.
- (d) Product samples. N/A
- (e) Multiple offers. Offerors are encouraged to submit multiple offers presenting alternative terms and conditions or commercial items for satisfying the requirements of this solicitation. Each offer submitted will be evaluated separately.
- (f) Late submissions, modifications, revisions, and withdrawals of offers:
- (1) Offerors are responsible for submitting offers, and any modifications, revisions, or withdrawals, so as to reach the Government office designated in the solicitation by the time specified in the solicitation. If no time is specified in the solicitation, the time for receipt is 4:30 p.m., local time, for the designated Government office on the date that offers or revisions are due.
- (2)(i) Any offer, modification, revision, or withdrawal of an offer received at the Government office designated in the solicitation after the exact time specified for receipt of offers is "late" and will not be considered unless it is received before award is made, the Contracting Officer determines that accepting the late offer would not unduly delay the acquisition; and--

- (A) If it was transmitted through an electronic commerce method authorized by the solicitation, it was received at the initial point of entry to the Government infrastructure not later than 5:00 p.m. one working day prior to the date specified for receipt of offers; or
- (B) There is acceptable evidence to establish that it was received at the Government installation designated for receipt of offers and was under the Government's control prior to the time set for receipt of offers; or
- (C) If this solicitation is a request for proposals, it was the only proposal received.
- (ii) However, a late modification of an otherwise successful offer, that makes its terms more favorable to the Government, will be considered at any time it is received and may be accepted.
- (3) Acceptable evidence to establish the time of receipt at the Government installation includes the time/date stamp of that installation on the offer wrapper, other documentary evidence of receipt maintained by the installation, or oral testimony or statements of Government personnel.
- (4) If an emergency or unanticipated event interrupts normal Government processes so that offers cannot be received at the Government office designated for receipt of offers by the exact time specified in the solicitation, and urgent Government requirements preclude amendment of the solicitation or other notice of an extension of the closing date, the time specified for receipt of offers will be deemed to be extended to the same time of day specified in the solicitation on the first work day on which normal Government processes resume.
- (5) Offers may be withdrawn by written notice received at any time before the exact time set for receipt of offers. Oral offers in response to oral solicitations may be withdrawn orally. If the solicitation authorizes facsimile offers, offers may be withdrawn via facsimile received at any time before the exact time set for receipt of offers, subject to the conditions specified in the solicitation concerning facsimile offers. An offer may be withdrawn in person by an offeror or its authorized representative if, before the exact time set for receipt of offers, the identity of the person requesting withdrawal is established and the person signs a receipt for the offer.
- (g) Contract award (not applicable to Invitation for Bids). The Government intends to evaluate offers and award a contract without discussions with offerors. Therefore, the offeror's initial offer should contain the offeror's best terms from a price and technical standpoint. However, the Government reserves the right to conduct discussions if later determined by the Contracting Officer to be necessary. The Government may reject any or all offers if such action is in the public interest; accept other than the lowest offer; and waive informalities and minor irregularities in offers received.
- (h) Data Universal Numbering System (DUNS) Number. (Applies to all offers exceeding \$3,000, and offers of \$3,000 or less if the solicitation requires the Contractor to be registered in the Central Contractor Registration (CCR) database. The offeror shall enter, in the block with its name and address on the cover page of its offer, the annotation "DUNS" or "DUNS +4" followed by the DUNS or DUNS +4 number that identifies the offeror's name and address. The DUNS +4 is the DUNS number plus a 4-character suffix that may be assigned at the discretion of the offeror to establish additional CCR records for identifying alternative Electronic Funds Transfer (EFT) accounts (see FAR Subpart 32.11) for the same concern. If the offeror does not have a DUNS number, it should contact Dun and Bradstreet directly to obtain one. An offeror within the United States may contact Dun and Bradstreet by calling 1-866-705-5711 or via the internet at http://fedgov.dnb.com/webform. An offeror located outside the United States must contact the local Dun and Bradstreet office for a DUNS number. The offeror should indicate that it is an offeror for a Government contract when contacting the local Dun and Bradstreet office.
- (i) Central Contractor Registration. Unless exempted by an addendum to this solicitation, by submission of an offer, the offeror acknowledges the requirement that a prospective awardee shall be registered in the CCR database prior to award, during performance and through final payment of any contract resulting from this solicitation. If the Offeror does not become registered in the CCR database in the time prescribed by the Contracting Officer, the Contracting Officer will proceed to award to the next otherwise successful registered Offeror. Offerors may obtain information

on registration and annual confirmation requirements via the Internet at http://www.ccr.gov or by calling 1-888-227-2423 or 269-961-5757.

- (j) Debriefing. If a post-award debriefing is given to requesting offerors, the Government shall disclose the following information, if applicable:
- (1) The agency's evaluation of the significant weak or deficient factors in the debriefed offeror's offer.
- (2) The overall evaluated cost or price and technical rating of the successful and the debriefed offeror and past performance information on the debriefed offeror.
- (3) The overall ranking of all offerors, when any ranking was developed by the agency during source selection.
- (4) A summary of the rationale for award;
- (5) For acquisitions of commercial items, the make and model of the item to be delivered by the successful offeror.
- (6) Reasonable responses to relevant questions posed by the debriefed offeror as to whether source-selection procedures set forth in the solicitation, applicable regulations, and other applicable authorities were followed by the agency.

(End of provision)

#### CLAUSES INCORPORATED BY FULL TEXT

#### 52.212-2 EVALUATION--COMMERCIAL ITEMS (JAN 1999)

- (a) It is the Contracting Officer's intention to award without discussion. However, the Contracting Officer reserves the right to conduct negotiations if it is determined to be most advantageous to the Government. Therefore, the contractor's initial proposal should present their best approach to the four non-price factors and their best price. If the Contracting Officer determines an excessive number of proposals to be in the competitive range, the competitive range may be limited to those proposals determined to have the best chance for selection as the best value to the Government.
- (b) The Government shall award a Firm Fixed Price (FFP) Performance Based Commercial Service contract to the responsible Offeror who is verified as a Service Disabled Veteran Owned Small Business (SDVOSB) entity and whose proposal is determined to be the best value to the Government using the trade-off analysis among non-price factors and price. The Government may elect to award to other than the lowest priced offeror, or other than the offeror with the highest rated non-price proposal. In either case, a trade-off analysis shall be conducted. Proposals shall be evaluated on the following four non-price factors in descending order of importance:
  - Factor 1 Technical Approach
  - Factor 2 Management Approach
  - Factor 3 Personnel Qualifications
  - Factor 4 Past Performance
- 1. Offerors are expected to submit sufficient information in response to the solicitation to allow for the evaluation of their proposal. Government evaluators will not assume the offeror possesses any capability or knowledge unless it is specified in the proposal.
- 2. If any of the above non-price factors receives an individual rating of "Unacceptable", the Offeror's proposal will be deemed "Unacceptable" and removed from further consideration.

- 3. Only proposals receiving an overall rating of "Acceptable" or higher on the non-price factors will be considered for award.
  - 4. Price shall be evaluated independently and is of least importance.
- 5. An analysis of the price proposal shall be conducted by the Contract Specialist to determine price reasonableness and price realism in accordance with FAR 15.305(a)(1). No adjectival rating will be applied to the price factor of this evaluation.
- 6. As the collective non-price factors begin to reach equality in the evaluation, price becomes a more important factor in the trade-off analysis.
- 7. Proposals that are unrealistic in terms of technical or schedule commitments or unrealistically high or low in price may be deemed reflective of an inherent lack of technical competence or indicative of the offeror's failure to comprehend the complexity and risks of the contract requirements and may be grounds for rejection of the proposal.
- 8. Stating that you understand and will comply with the requirements of each non-price factor, or paraphrasing the requirements of each non-price factor is inadequate, as are phrases such as "Standard procedures will be employed" and "Well-known techniques will be used."
- 9. <u>Factor 1 Technical Approach:</u> The Offeror must address this item in sufficient detail to evidence an understanding of the requirement and identify their plan and approach to meet key performance requirements.
- A. The Offeror shall provide a narrative that addresses its programmatic approach to carrying out the objectives of the contract. The narrative shall expand on all of the functions in the PWS to show that the Offeror fully understands the technical requirement and magnitude of the work to be performed.
- B. The narrative shall provide the Offeror's technical approach and plan to be utilized in meeting the key performance requirements outlined in the PWS, including a full explanation of proposed techniques and procedures. This narrative must be specific and detailed, and it must include the rationale behind the proposed approach. The narrative shall demonstrate the Offeror's breadth of expertise in the ability to address issues in varying technical areas during the life of the contract.

# 10. Factor 2 - Management Approach:

- A. The Offeror shall address management capabilities and their intended organization to perform the proposed work. The Offeror's management program shall reflect their understanding of the RTRO requirement and the extent to which they intend to manage the required services, personnel and office space. The Offeror shall provide a draft Organization and Staffing plan for the first year anticipating full performance of the PWS. The plan shall provide procedures for the recruitment and retention of highly qualified staff members. In addition, the Offeror shall provide a narrative rationale to support the proposed staffing plan and all proposed labor categories.
- B. The Offeror shall provide with its proposal a draft Quality Control Plan (QCP). This plan shall include a narrative demonstrating the Offeror's ability to address Contract issues and risks throughout the varying work areas anticipated during the life of the contract. The Offeror shall provide information to demonstrate the Offeror's knowledge of, and ability to comply with discernable metrics and oversight for the operation of the contracted services.
- 11. <u>Factor 3 Personnel Qualifications:</u> Key Personnel identified for this requirement are as follows: Program Manager, Research Psychologist, and Scientific Consultant. The Offeror shall provide a Resume and a

Letter of Intent for all Key Personnel. For Non-Key Personnel, the Offeror shall provide a representation of intended attributes (Education, Training, Position Description, etc.) of personnel expected to be hired to perform the associated services. Consideration shall be given to the extent of the qualifications, capabilities, and experience of the Key Personnel and identified staffing; the extent to which the offeror has demonstrated their ability to attract and retain high quality staff and provide personnel who meet the qualifications listed in the PWS; and the extent to which the offeror has demonstrated the level of knowledge, skills, abilities and experience of the personnel they are able to provide to meet the requirements of this contract.

- 12. <u>Factor 4 Past Performance</u>: The Past Performance Questionnaire (Enclosure 5) shall be used for evaluation in addition to the Offeror's input regarding past performance.
  - A. The Offeror shall provide a minimum of three and not to exceed five past performance references. The Government will assess the quality, relevancy, and recency of the Offeror's past performance on projects of similar size, scope, and complexity within similar periods of performance as it relates to the probability of successful accomplishment of the required effort.
  - B. The Offeror shall detail in narrative form all contracts performed in the past 5 years that are similar in size, scope and complexity to the requirements as that contained in this solicitation. Describe the work performed and why it is relevant to the solicitation.
  - C. Furnish, as part of the narrative, the following information for the required contracts or subcontracts relevant in size, scope and complexity to Government's requirements:
    - (i) Customer's name, address and current telephone number of both the lead contractual and technical persons.
      - (ii) Contract number, type and total original and present or final contract value.
    - (iii) Date of contract, place(s) of performance and delivery dates or period of performance.
    - (iv) Brief description of contract work and comparability to the proposed effort. It is not sufficient to state that it is comparable in magnitude and scope. Rationale must be provided to demonstrate that it is comparable as set forth above.
      - (v) Method of acquisition: competitive or noncompetitive.
      - (vi) Nature of award: initial or follow-on.
    - (vii) Discuss any major technical problems and how they were overcome. List major deviations or waivers to technical requirements granted by the customer.
    - (viii) Whether delivery was on time and, if not, why; adherence to program schedules, incentive performance (e.g., schedule and technical) history, if applicable.
    - (ix) Cost and Price management history, cost overruns and under runs, and cost and price increase modifications and their reasons, if applicable.
    - (x) List any contracts cancelled or terminated (partial or complete) within the past 5 years and basis for termination (convenience or default). Include the contract number, name, address and telephone number of the terminating officer. Include contracts that were "descoped" by the customer because of performance or cost problems.

- (xi) Average number of personnel on the contract per year and percent turnover of personnel per year.
- D. The information requested above is anticipated to be sufficient for purposes of the evaluation of past performance. However, Offerors may submit additional information at their discretion if they consider such information necessary to establish a record of relevant past performance. Refer to FAR 15.305(a) (iii).
- E. The Government reserves the right to consider past performance information not provided by the Offeror including other references known to the Government and examination of Government past performance databases.
- F. In the event an offeror does not possess a record of relevant past performance or for whom there is no information on past performance available, the offeror may not be evaluated favorably or unfavorably. In this case, the offeror will receive an evaluation rating of neutral for past performance.
- G. If you propose to use subcontractors (or teaming arrangements) to perform major or critical aspects of this requirement, provide the above information on each of the subcontractors or team members as available.
- (c) Options. The Government will evaluate offers for award purposes by adding the total price for all options to the total price for the basic requirement. The Government may determine that an offer is unacceptable if the option prices are significantly unbalanced. Evaluation of options shall not obligate the Government to exercise the option(s).
- (d) A written notice of award or acceptance of an offer, mailed or otherwise furnished to the successful offeror within the time for acceptance specified in the offer, shall result in a binding contract without further action by either party. Before the offer's specified expiration time, the Government may accept an offer (or part of an offer), whether or not there are negotiations after its receipt, unless a written notice of withdrawal is received before award.

(End of provision)

# 52.212-3 OFFEROR REPRESENTATIONS AND CERTIFICATIONS--COMMERCIAL ITEMS (AUG 2009) ALTERNATE I (APR 2002)

An offeror shall complete only paragraph (b) of this provision if the offeror has completed the annual representations and certifications electronically at http://orca.bpn.gov. If an offeror has not completed the annual representations and certifications electronically at the ORCA website, the offeror shall complete only paragraphs (b) through (i) of this provision.

(a) Definitions. As used in this provision:

"Emerging small business" means a small business concern whose size is no greater than 50 percent of the numerical size standard for the NAICS code designated.

"Forced or indentured child labor" means all work or service-

(1) Exacted from any person under the age of 18 under the menace of any penalty for its nonperformance and for which the worker does not offer himself voluntarily; or

(2) Performed by any person under the age of 18 pursuant to a contract the enforcement of which can be accomplished by process or penalties.

Inverted domestic corporation means a foreign incorporated entity which is treated as an inverted domestic corporation under 6 U.S.C. 395(b), i.e., a corporation that used to be incorporated in the United States, or used to be a partnership in the United States, but now is incorporated in a foreign country, or is a subsidiary whose parent corporation is incorporated in a foreign country, that meets the criteria specified in 6 U.S.C. 395(b), applied in accordance with the rules and definitions of 6 U.S.C. 395(c).

"Manufactured end product" means any end product in Federal Supply Classes (FSC) 1000-9999, except—

- (1) FSC 5510, Lumber and Related Basic Wood Materials;
- (2) Federal Supply Group (FSG) 87, Agricultural Supplies;
- (3) FSG 88, Live Animals;
- (4) FSG 89, Food and Related Consumables;
- (5) FSC 9410, Crude Grades of Plant Materials;
- (6) FSC 9430, Miscellaneous Crude Animal Products, Inedible;
- (7) FSC 9440, Miscellaneous Crude Agricultural and Forestry Products;
- (8) FSC 9610, Ores;
- (9) FSC 9620, Minerals, Natural and Synthetic; and
- (10) FSC 9630, Additive Metal Materials.

"Place of manufacture" means the place where an end product is assembled out of components, or otherwise made or processed from raw materials into the finished product that is to be provided to the Government. If a product is disassembled and reassembled, the place of reassembly is not the place of manufacture.

Restricted business operations means business operations in Sudan that include power production activities, mineral extraction activities, oil-related activities, or the production of military equipment, as those terms are defined in the Sudan Accountability and Divestment Act of 2007 (Pub. L. 110-174). Restricted business operations do not include business operations that the person (as that term is defined in Section 2 of the Sudan Accountability and Divestment Act of 2007) conducting the business can demonstrate--

- (1) Are conducted under contract directly and exclusively with the regional government of southern Sudan;
- (2) Are conducted pursuant to specific authorization from the Office of Foreign Assets Control in the Department of the Treasury, or are expressly exempted under Federal law from the requirement to be conducted under such authorization:
- (3) Consist of providing goods or services to marginalized populations of Sudan;
- (4) Consist of providing goods or services to an internationally recognized peacekeeping force or humanitarian organization;
- (5) Consist of providing goods or services that are used only to promote health or education; or

(6) Have been voluntarily suspended.

Service-disabled veteran-owned small business concern--

- (1) Means a small business concern--
- (i) Not less than 51 percent of which is owned by one or more service-disabled veterans or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more service-disabled veterans; and
- (ii) The management and daily business operations of which are controlled by one or more service-disabled veterans or, in the case of a service-disabled veteran with permanent and severe disability, the spouse or permanent caregiver of such veteran.
- (2) Service-disabled veteran means a veteran, as defined in 38 U.S.C. 101(2), with a disability that is service-connected, as defined in 38 U.S.C. 101(16).

"Small business concern" means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding on Government contracts, and qualified as a small business under the criteria in 13 CFR Part 121 and size standards in this solicitation.

Veteran-owned small business concern means a small business concern--

- (1) Not less than 51 percent of which is owned by one or more veterans (as defined at 38 U.S.C. 101(2)) or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more veterans; and
- (2) The management and daily business operations of which are controlled by one or more veterans.

"Women-owned small business concern" means a small business concern--

- (1) That is at least 51 percent owned by one or more women or, in the case of any publicly owned business, at least 51 percent of its stock is owned by one or more women; or
- (2) Whose management and daily business operations are controlled by one or more women.
- "Women-owned business concern" means a concern which is at least 51 percent owned by one or more women; or in the case of any publicly owned business, at least 51 percent of the stock of which is owned by one or more women; and whose management and daily business operations are controlled by one or more women.
- (b) (1) Annual Representations and Certifications. Any changes provided by the offeror in paragraph (b)(2) of this provision do not automatically change the representations and certifications posted on the Online Representations and Certifications Application (ORCA) website.

(Offeror to identify the applicable paragraphs at (c) through (n) of this provision that the offeror has completed for the purposes of this solicitation only, if any.)

These amended representation(s) and/or certification(s) are also incorporated in this offer and are current, accurate, and complete as of the date of this offer.

Any changes provided by the offeror are applicable to this solicitation only, and do not result in an update to the representations and certifications posted on ORCA.]

- (c) Offerors must complete the following representations when the resulting contract will be performed in the United States or its outlying areas. Check all that apply.
- (1) Small business concern. The offeror represents as part of its offer that it ( ) is, ( ) is not a small business concern.
- (2) Veteran-owned small business concern. (Complete only if the offeror represented itself as a small business concern in paragraph (c)(1) of this provision.) The offeror represents as part of its offer that it ( ) is, ( ) is not a veteran-owned small business concern.
- (3) Service-disabled veteran-owned small business concern. (Complete only if the offeror represented itself as a veteran-owned small business concern in paragraph (c)(2) of this provision.) The offeror represents as part of its offer that it ( ) is, ( ) is not a service-disabled veteran-owned small business concern.
- (4) Small disadvantaged business concern. (Complete only if the offeror represented itself as a small business concern in paragraph (c)(1) of this provision.) The offeror represents, for general statistical purposes, that it ( ) is, ( ) is not a small disadvantaged business concern as defined in 13 CFR 124.1002.
- (5) Women-owned small business concern. (Complete only if the offeror represented itself as a small business concern in paragraph (c)(1) of this provision.) The offeror represents that it ( ) is, ( ) is not a women-owned small business concern.

Note: Complete paragraphs (c)(6) and (c)(7) only if this solicitation is expected to exceed the simplified acquisition threshold.

- (6) Women-owned business concern (other than small business concern). (Complete only if the offeror is a women-owned business concern and did not represent itself as a small business concern in paragraph (c)(1) of this provision.) The offeror represents that it ( ) is, a women-owned business concern.
- (7) Tie bid priority for labor surplus area concerns. If this is an invitation for bid, small business offerors may identify the labor surplus areas in which costs to be incurred on account of manufacturing or production (by offeror or first-tier subcontractors) amount to more than 50 percent of the contract price:

(8) Small Business Size for the Small Business Competitiveness Demonstration Program and for the Targeted Industry Categories under the Small Business Competitiveness Demonstration Program. (Complete only if the offeror has represented itself to be a small business concern under the size standards for this solicitation.)

(i) (Complete only for solicitations indicated in an addendum as being set-aside for emerging small businesses in one of the designated industry groups (DIGs).) The offeror represents as part of its offer that it ( ) is, ( ) is not an emerging small business.

- (ii) (Complete only for solicitations indicated in an addendum as being for one of the targeted industry categories (TICs) or designated industry groups (DIGs).) Offeror represents as follows:
- (A) Offeror's number of employees for the past 12 months (check the Employees column if size standard stated in the solicitation is expressed in terms of number of employees); or
- (B) Offeror's average annual gross revenue for the last 3 fiscal years (check the Average Annual Gross Number of Revenues column if size standard stated in the solicitation is expressed in terms of annual receipts).

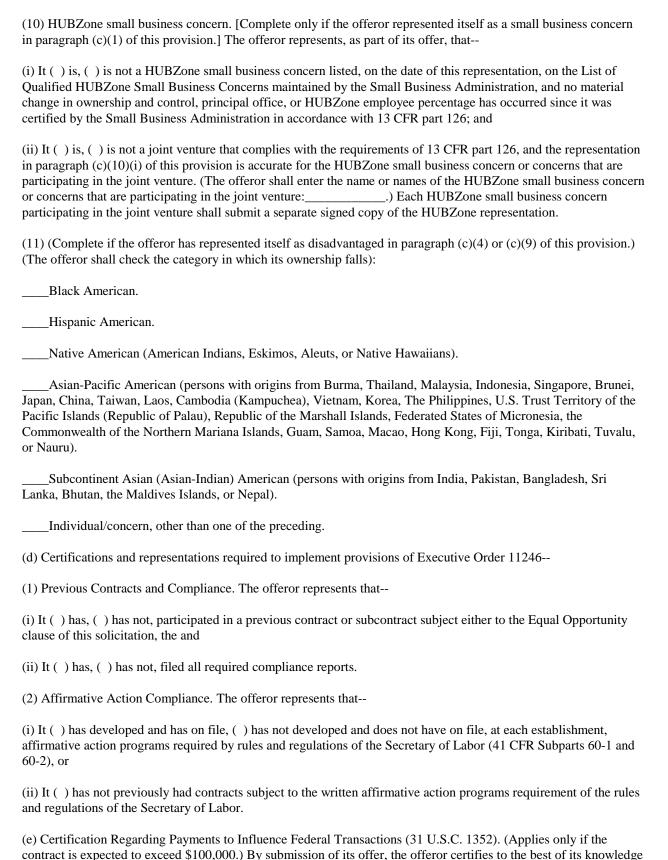
(Check one of the following):
Average Annual
Number of Employees Gross Revenues
50 or fewer \$1 million or less
51 - 100 \$1,000,001 - \$2 million
101 - 250 \$2,000,001 - \$3.5 million
251 - 500 \$3,500,001 - \$5 million
501 - 750 \$5,000,001 - \$10 million
751 - 1,000 \$10,000,001 - \$17 million
Over 1,000 Over \$17 million
(9) (Complete only if the solicitation contains the clause at FAR 52.219-23, Notice of Price Evaluation Adjustment for Small Disadvantaged Business Concerns or FAR 52.219-25, Small Disadvantaged Business Participation Program-Disadvantaged Status and Reporting, and the offeror desires a benefit based on its disadvantaged status.)
(i) General. The offeror represents that either
(A) It ( ) is, ( ) is not certified by the Small Business Administration as a small disadvantaged business concern and identified, on the date of this representation, as a certified small disadvantaged business concern in the database maintained by the Small Business Administration (PRO-Net), and that no material change in disadvantaged ownership and control has occurred since its certification, and, where the concern is owned by one or more

(ii) Joint Ventures under the Price Evaluation Adjustment for Small Disadvantaged Business Concerns. The offeror represents, as part of its offer, that it is a joint venture that complies with the requirements in 13 CFR 124.1002(f) and that the representation in paragraph (c)(9)(i) of this provision is accurate for the small disadvantaged business concern that is participating in the joint venture. (The offeror shall enter the name of the small disadvantaged business concern that is participating in the joint venture:

individuals claiming disadvantaged status, the net worth of each individual upon whom the certification is based does not exceed \$750,000 after taking into account the applicable exclusions set forth at 13 CFR 124.104(c)(2); or

(B) It ( ) has, ( )( has not submitted a completed application to the Small Business Administration or a Private Certifier to be certified as a small disadvantaged business concern in accordance with 13 CFR 124, Subpart B, and a decision on that application is pending, and that no material change in disadvantaged ownership and control has

occurred since its application was submitted.



and belief that no Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress or an employee of a Member of Congress on his or her behalf in connection with the award of any resultant contract. If any registrants under the Lobbying Disclosure Act of 1995 have made a lobbying contact on behalf of the offeror with respect to this contract, the offeror shall complete and submit, with its offer, OMB Standard Form LLL, Disclosure of Lobbying Activities, to provide the name of the registrants. The offeror need not report regularly employed officers or employees of the offeror to whom payments of reasonable compensation were made.

- (f) Buy American Act--Balance of Payments Program Certificate. (Applies only if the clause at Federal Acquisition Regulation (FAR) 52.225-1, Buy American Act--Balance of Payments Program--Supplies, is included in this solicitation.)
- (1) The offeror certifies that each end product, except those listed in paragraph (f)(2) of this provision, is a domestic end product and that for other than COTS items, the offeror has considered components of unknown origin to have been mined, produced, or manufactured outside the United States. The offeror shall list as foreign end products those end products manufactured in the United States that do not qualify as domestic end products, i.e., an end product that is not a COTS item and does not meet the component test in paragraph (2) of the definition of "domestic end product." The terms "commercially available off-the-shelf (COTS) item," "component," "domestic end product," "end product," "foreign end product," and "United States" are defined in the clause of this solicitation entitled "Buy American Act--Supplies."

(2) Foreign End Products:
Line Item No.:Country of Origin:
(List as necessary)

- (3) The Government will evaluate offers in accordance with the policies and procedures of FAR Part 25.
- (g)
  (1) Buy American Act -- Free Trade Agreements -- Israeli Trade Act Certificate. (Applies only if the clause at FAR 52.225-3, Buy American Act -- Free Trade Agreements -- Israeli Trade Act, is included in this solicitation.)

The offeror certifies that each end product, except those listed in paragraph (g)(1)(ii) or (g)(1)(iii) of this provision, is a domestic end product and that for other than COTS items, the offeror has considered components of unknown origin to have been mined, produced, or manufactured outside the United States. The terms "Bahrainian, Moroccan, Omani, or Peruvian end product," "commercially available off-the-shelf (COTS) item," "component," "domestic end product," "foreign end product," "Free Trade Agreement country," "Free Trade Agreement country end product," "Israeli end product," and "United States" are defined in the clause of this solicitation entitled "Buy American Act-Free Trade Agreements-Israeli Trade Act."

(ii) The offeror certifies that the following supplies are Free Trade Agreement country end products (other than Bahrainian, Moroccan, Omani, or Peruvian end products) or Israeli end products as defined in the clause of this solicitation entitled ``Buy American Act--Free Trade Agreements--Israeli Trade Act":

Free Trade Agreement Country End Products (Other than Bahrainian, Moroccan, Omani, or Peruvian End Products) or Israeli End Products:

Line	Item	No.

#### [List as necessary]

(iii) The offeror shall list those supplies that are foreign end products (other than those listed in paragraph (g)(1)(ii) or this provision) as defined in the clause of this solicitation entitled "Buy American Act—Free Trade Agreements—Israeli Trade Act." The offeror shall list as other foreign end products those end products manufactured in the United States that do not qualify as domestic end products, i.e., an end product that is not a COTS item and does not meet the component test in paragraph (2) of the definition of "domestic end product."

Other	Foreign	End	Products:
Otner	Foreign	Ena	Products

LINE ITEM NO.	COUNTRY OF ORIGIN

#### [List as necessary]

- (iv) The Government will evaluate offers in accordance with the policies and procedures of FAR Part 25.
- (2) Buy American Act—Free Trade Agreements—Israeli Trade Act Certificate, Alternate I (*Jan 2004*). If Alternate I to the clause at FAR 52.225-3 is included in this solicitation, substitute the following paragraph (g)(1)(ii) for paragraph (g)(1)(ii) of the basic provision:
- (g)(1)(ii) The offeror certifies that the following supplies are Canadian end products as defined in the clause of this solicitation entitled "Buy American Act—Free Trade Agreements—Israeli Trade Act":

Canadian End Products:	
Line Item No.:	
[] ist as necessary]	

- (3) Buy American Act—Free Trade Agreements—Israeli Trade Act Certificate, Alternate II (*Jan 2004*). If Alternate II to the clause at FAR 52.225-3 is included in this solicitation, substitute the following paragraph (g)(1)(ii) for paragraph (g)(1)(ii) of the basic provision:
- (g)(1)(ii) The offeror certifies that the following supplies are Canadian end products or Israeli end products as defined in the clause of this solicitation entitled ``Buy American Act--Free Trade Agreements--Israeli Trade Act":

#### Canadian or Israeli End Products:

Line Item No.:	Country of Origin:

[List as necessary]

- (4) Trade Agreements Certificate. (Applies only if the clause at FAR 52.225-5, Trade Agreements, is included in this solicitation.)
- (i) The offeror certifies that each end product, except those listed in paragraph (g)(4)(ii) of this provision, is a U.S.-made or designated country end product as defined in the clause of this solicitation entitled "Trade Agreements."
- (ii) The offeror shall list as other end products those end products that are not U.S.-made or designated country end products.

$\Omega$ .1	T 1	D	1 .
Other	Hnd	Proc	nete

Line Item No.:	Country of Origin:

# [List as necessary]

- (iii) The Government will evaluate offers in accordance with the policies and procedures of FAR Part 25. For line items covered by the WTO GPA, the Government will evaluate offers of U.S.-made or designated country end products without regard to the restrictions of the Buy American Act. The Government will consider for award only offers of U.S.-made or designated country end products unless the Contracting Officer determines that there are no offers for such products or that the offers for such products are insufficient to fulfill the requirements of the solicitation.
- (h) Certification Regarding Responsibility Matters (Executive Order 12689). (Applies only if the contract value is expected to exceed the simplified acquisition threshold.) The offeror certifies, to the best of its knowledge and belief, that the offeror and/or any of its principals--
- (1) ( ) Are, ( ) are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency; and
- (2) ( ) Have, ( ) have not, within a three-year period preceding this offer, been convicted of or had a civil judgment rendered against them for: Commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or Commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, violating Federal criminal tax laws, or receiving stolen property; and
- (3) ( ) Are, ( ) are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses enumerated in paragraph (h)(2) of this clause; and (4) [ballot] Have, [ballot] have not, within a three-year period preceding this offer, been notified of any delinquent Federal taxes in an amount that exceeds \$3,000 for which the liability remains unsatisfied.
- (i) Taxes are considered delinquent if both of the following criteria apply:
- (A) The tax liability is finally determined. The liability is finally determined if it has been assessed. A liability is not finally determined if there is a pending administrative or judicial challenge. In the case of a judicial challenge to the liability, the liability is not finally determined until all judicial appeal rights have been exhausted.
- (B) The taxpayer is delinquent in making payment. A taxpayer is delinquent if the taxpayer has failed to pay the tax liability when full payment was due and required. A taxpayer is not delinquent in cases where enforced collection action is precluded.
- (ii) Examples.
- (A) The taxpayer has received a statutory notice of deficiency, under I.R.C. Sec. 6212, which entitles the taxpayer to seek Tax Court review of a proposed tax deficiency. This is not a delinquent tax because it is not a final tax liability. Should the taxpayer seek Tax Court review, this will not be a final tax liability until the taxpayer has exercised all judicial appeal rights.

- (B) The IRS has filed a notice of Federal tax lien with respect to an assessed tax liability, and the taxpayer has been issued a notice under I.R.C. Sec. 6320 entitling the taxpayer to request a hearing with the IRS Office of Appeals contesting the lien filing, and to further appeal to the Tax Court if the IRS determines to sustain the lien filing. In the course of the hearing, the taxpayer is entitled to contest the underlying tax liability because the taxpayer has had no prior opportunity to contest the liability. This is not a delinquent tax because it is not a final tax liability. Should the taxpayer seek tax court review, this will not be a final tax liability until the taxpayer has exercised all judicial appeal rights.
- (C) The taxpayer has entered into an installment agreement pursuant to I.R.C. Sec. 6159. The taxpayer is making timely payments and is in full compliance with the agreement terms. The taxpayer is not delinquent because the taxpayer is not currently required to make full payment.
- (D) The taxpayer has filed for bankruptcy protection. The taxpayer is not delinquent because enforced collection action is stayed under 11 U.S.C. 362 (the Bankruptcy Code).
- (i) Certification Regarding Knowledge of Child Labor for Listed End Products (Executive Order 13126). N/A (2) Certification. N/A
- (j) *Place of manufacture*. (Does not apply unless the solicitation is predominantly for the acquisition of manufactured end products.) For statistical purposes only, the offeror shall indicate whether the place of manufacture of the end products it expects to provide in response to this solicitation is predominantly—
- (1) ( )In the United States (Check this box if the total anticipated price of offered end products manufactured in the United States exceeds the total anticipated price of offered end products manufactured outside the United States); or
- (2) ( ) Outside the United States.
- (k) Certificates regarding exemptions from the application of the Service Contract Act. (Certification by the offeror as to its compliance with respect to the contract also constitutes its certification as to compliance by its subcontractor if it subcontracts out the exempt services.)
- ( ) (1) Maintenance, calibration, or repair of certain equipment as described in FAR 22.1003-4(c)(1). The offeror ( ) does ( ) does not certify that--
- (i) The items of equipment to be serviced under this contract are used regularly for other than Governmental purposes and are sold or traded by the offeror in substantial quantities to the general public in the course of normal business operations;
- (ii) The services will be furnished at prices which are, or are based on, established catalog or market prices (see FAR 22.1003-4(c)(2)(ii)) for the maintenance, calibration, or repair of such equipment; and
- (iii) The compensation (wage and fringe benefits) plan for all service employees performing work under the contract will be the same as that used for these employees and equivalent employees servicing the same equipment of commercial customers.
- (X) (2) Certain services as described in FAR 22.1003-4(d)(1). The offeror ( ) does ( ) does not certify that-
- (i) The services under the contract are offered and sold regularly to non-Governmental customers, and are provided by the offeror (or subcontractor in the case of an exempt subcontract) to the general public in substantial quantities in the course of normal business operations;
- (ii) The contract services will be furnished at prices that are, or are based on, established catalog or market prices (see FAR 22.1003-4(d)(2)(iii));

- (iii) Each service employee who will perform the services under the contract will spend only a small portion of his or her time (a monthly average of less than 20 percent of the available hours on an annualized basis, or less than 20 percent of available hours during the contract period if the contract period is less than a month) servicing the Government contract; and
- (iv) The compensation (wage and fringe benefits) plan for all service employees performing work under the contract is the same as that used for these employees and equivalent employees servicing commercial customers.
- (3) If paragraph (k)(1) or (k)(2) of this clause applies--
- (i) If the offeror does not certify to the conditions in paragraph (k)(1) or (k)(2) and the Contracting Officer did not attach a Service Contract Act wage determination to the solicitation, the offeror shall notify the Contracting Officer as soon as possible; and
- (ii) The Contracting Officer may not make an award to the offeror if the offeror fails to execute the certification in paragraph (k)(1) or (k)(2) of this clause or to contact the Contracting Officer as required in paragraph (k)(3)(i) of this clause.
- (1) Taxpayer Identification Number (TIN) (26 U.S.C. 6109, 31 U.S.C. 7701). (Not applicable if the offeror is required to provide this information to a central contractor registration database to be eligible for award.)
- (1) All offerors must submit the information required in paragraphs (l)(3) through (l)(5) of this provision to comply with debt collection requirements of 31 U.S.C. 7701(c) and 3325(d), reporting requirements of 26 U.S.C. 6041, 6041A, and 6050M, and implementing regulations issued by the Internal Revenue Service (IRS).
- (2) The TIN may be used by the Government to collect and report on any delinquent amounts arising out of the offeror's relationship with the Government (31 U.S.C. 7701(c)(3)). If the resulting contract is subject to the payment reporting requirements described in FAR 4.904, the TIN provided hereunder may be matched with IRS records to verify the accuracy of the offeror's TIN.

verify the accuracy of the offeror's Thy.
(3) Taxpayer Identification Number (TIN).
( ) TIN:
( ) TIN has been applied for.
( ) TIN is not required because:
( ) Offeror is a nonresident alien, foreign corporation, or foreign partnership that does not have income effectively connected with the conduct of a trade or business in the United States and does not have an office or place of business or a fiscal paying agent in the United States;
( ) Offeror is an agency or instrumentality of a foreign government;
( ) Offeror is an agency or instrumentality of the Federal Government.
(4) Type of organization.
( ) Sole proprietorship;
( ) Partnership;
( ) Corporate entity (not tax-exempt);

( ) Corporate entity (tax-exempt);
( ) Government entity (Federal, State, or local);
( ) Foreign government;
( ) International organization per 26 CFR 1.6049-4;
( ) Other
(5) Common parent.
( ) Offeror is not owned or controlled by a common parent;
( ) Name and TIN of common parent:
Name TIN
(m) Restricted business operations in Sudan. By submission of its offer, the offeror certifies that the offeror does not conduct any restricted business operations in Sudan.
(n) Prohibition on Contracting with Inverted Domestic Corporations.
(1) Relation to Internal Revenue Code. A foreign entity that is treated as an inverted domestic corporation for purposes of the Internal Revenue Code at 26 U.S.C. 7874 (or would be except that the inversion transactions were completed on or before March 4, 2003), is also an inverted domestic corporation for purposes of 6 U.S.C. 395 and for this solicitation provision (see FAR 9.108).
(2) Representation. By submission of its offer, the offeror represents that it is not an inverted domestic corporation and is not a subsidiary of one.
(End of provision)

#### CLAUSES INCORPORATED BY FULL TEXT

## 52.212-4 CONTRACT TERMS AND CONDITIONS-- COMMERCIAL ITEMS (JUN 2010)

- (a) Inspection/Acceptance. The Contractor shall only tender for acceptance those items that conform to the requirements of this contract. The Government reserves the right to inspect or test any supplies or services that have been tendered for acceptance. The Government may require repair or replacement of nonconforming supplies or reperformance of nonconforming services at no increase in contract price. If repair/replacement or reperformance will not correct the defects or is not possible, the Government may seek an equitable price reduction or adequate consideration for acceptance of nonconforming supplies or services. The Government must exercise its post-acceptance rights (1) within a reasonable time after the defect was discovered or should have been discovered; and (2) before any substantial change occurs in the condition of the item, unless the change is due to the defect in the item.
- (b) Assignment. The Contractor or its assignee may assign its rights to receive payment due as a result of performance of this contract to a bank, trust company, or other financing institution, including any Federal lending agency in accordance with the Assignment of Claims Act (31 U.S.C. 3727). However, when a third party makes

payment (e.g., use of the Governmentwide commercial purchase card), the Contractor may not assign its rights to receive payment under this contract.

- (c) Changes. Changes in the terms and conditions of this contract may be made only by written agreement of the parties.
- (d) Disputes. This contract is subject to the Contract Disputes Act of 1978, as amended (41 U.S.C. 601-613). Failure of the parties to this contract to reach agreement on any request for equitable adjustment, claim, appeal or action arising under or relating to this contract shall be a dispute to be resolved in accordance with the clause at FAR 52.233-1, Disputes, which is incorporated herein by reference. The Contractor shall proceed diligently with performance of this contract, pending final resolution of any dispute arising under the contract.
- (e) Definitions. The clause at FAR 52.202-1, Definitions, is incorporated herein by reference.
- (f) Excusable delays. The Contractor shall be liable for default unless nonperformance is caused by an occurrence beyond the reasonable control of the Contractor and without its fault or negligence such as, acts of God or the public enemy, acts of the Government in either its sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, unusually severe weather, and delays of common carriers. The Contractor shall notify the Contracting Officer in writing as soon as it is reasonably possible after the commencement or any excusable delay, setting forth the full particulars in connection therewith, shall remedy such occurrence with all reasonable dispatch and shall promptly give written notice to the Contracting Officer of the cessation of such occurrence.
- (g) Invoice.
- (1) The Contractor shall submit an original invoice and three copies (or electronic invoice, if authorized) to the address designated in the contract to receive invoices. An invoice must include--
- (i) Name and address of the Contractor;
- (ii) Invoice date and number;
- (iii) Contract number, contract line item number and, if applicable, the order number;
- (iv) Description, quantity, unit of measure, unit price and extended price of the items delivered;
- (v) Shipping number and date of shipment, including the bill of lading number and weight of shipment if shipped on Government bill of lading;
- (vi) Terms of any discount for prompt payment offered;
- (vii) Name and address of official to whom payment is to be sent;
- (viii) Name, title, and phone number of person to notify in event of defective invoice; and
- (ix) Taxpayer Identification Number (TIN). The Contractor shall include its TIN on the invoice only if required elsewhere in this contract.
- (x) Electronic funds transfer (EFT) banking information.
- (A) The Contractor shall include EFT banking information on the invoice only if required elsewhere in this contract.
- (B) If EFT banking information is not required to be on the invoice, in order for the invoice to be a proper invoice, the Contractor shall have submitted correct EFT banking information in accordance with the applicable solicitation

provision, contract clause (e.g., 52.232-33, Payment by Electronic Funds Transfer--Central Contractor Registration, or 52.232-34, Payment by Electronic

Funds Transfer--Other Than Central Contractor Registration), or applicable agency procedures.

- (C) EFT banking information is not required if the Government waived the requirement to pay by EFT.
- (2) Invoices will be handled in accordance with the Prompt Payment Act (31 U.S.C. 3903) and Office of Management and Budget (OMB) prompt payment regulations at 5 CFR part 1315.
- (h) Patent indemnity. The Contractor shall indemnify the Government and its officers, employees and agents against liability, including costs, for actual or alleged direct or contributory infringement of, or inducement to infringe, any United States or foreign patent, trademark or copyright, arising out of the performance of this contract, provided the Contractor is reasonably notified of such claims and proceedings.
- (i) Payment.--
- (1) Items accepted. Payment shall be made for items accepted by the Government that have been delivered to the delivery destinations set forth in this contract.
- (2) Prompt payment. The Government will make payment in accordance with the Prompt Payment Act (31 U.S.C. 3903) and prompt payment regulations at 5 CFR part 1315.
- (3) Electronic Funds Transfer (EFT). If the Government makes payment by EFT, see 52.212-5(b) for the appropriate EFT clause.
- (4) Discount. In connection with any discount offered for early payment, time shall be computed from the date of the invoice. For the purpose of computing the discount earned, payment shall be considered to have been made on the date which appears on the payment check or the specified payment date if an electronic funds transfer payment is made.
- (5) Overpayments. If the Contractor becomes aware of a duplicate contract financing or invoice payment or that the Government has otherwise overpaid on a contract financing or invoice payment, the Contractor shall--
- (i) Remit the overpayment amount to the payment office cited in the contract along with a description of the overpayment including the--
- (A) Circumstances of the overpayment (e.g., duplicate payment, erroneous payment, liquidation errors, date(s) of overpayment);
- (B) Affected contract number and delivery order number, if applicable;
- (C) Affected contract line item or subline item, if applicable; and
- (D) Contractor point of contact.
- (ii) Provide a copy of the remittance and supporting documentation to the Contracting Officer.
- (6) Interest.
- (i) All amounts that become payable by the Contractor to the Government under this contract shall bear simple interest from the date due until paid unless paid within 30 days of becoming due. The interest rate shall be the interest rate established by the Secretary of the Treasury as provided in Section 611 of the Contract Disputes Act of 1978 (Public Law 95-563), which is applicable to the period in which the amount becomes due, as provided in

- (i)(6)(v) of this clause, and then at the rate applicable for each six-month period as fixed by the Secretary until the amount is paid.
- (ii) The Government may issue a demand for payment to the Contractor upon finding a debt is due under the contract.
- (iii) Final decisions. The Contracting Officer will issue a final decision as required by 33.211 if--
- (A) The Contracting Officer and the Contractor are unable to reach agreement on the existence or amount of a debt within 30 days;
- (B) The Contractor fails to liquidate a debt previously demanded by the Contracting Officer within the timeline specified in the demand for payment unless the amounts were not repaid because the Contractor has requested an installment payment agreement; or
- (C) The Contractor requests a deferment of collection on a debt previously demanded by the Contracting Officer (see 32.607-2).
- (iv) If a demand for payment was previously issued for the debt, the demand for payment included in the final decision shall identify the same due date as the original demand for payment.
- (v) Amounts shall be due at the earliest of the following dates:
- (A) The date fixed under this contract.
- (B) The date of the first written demand for payment, including any demand for payment resulting from a default termination.
- (vi) The interest charge shall be computed for the actual number of calendar days involved beginning on the due date and ending on--
- (A) The date on which the designated office receives payment from the Contractor;
- (B) The date of issuance of a Government check to the Contractor from which an amount otherwise payable has been withheld as a credit against the contract debt; or
- (C) The date on which an amount withheld and applied to the contract debt would otherwise have become payable to the Contractor.
- (vii) The interest charge made under this clause may be reduced under the procedures prescribed in 32.608-2 of the Federal Acquisition Regulation in effect on the date of this contract.
- (j) Risk of loss. Unless the contract specifically provides otherwise, risk of loss or damage to the supplies provided under this contract shall remain with the Contractor until, and shall pass to the Government upon:
- (1) Delivery of the supplies to a carrier, if transportation is f.o.b. origin; or
- (2) Delivery of the supplies to the Government at the destination specified in the contract, if transportation is f.o.b. destination.
- (k) Taxes. The contract price includes all applicable Federal, State, and local taxes and duties.
- (1) Termination for the Government's convenience. The Government reserves the right to terminate this contract, or any part hereof, for its sole convenience. In the event of such termination, the Contractor shall immediately stop all

work hereunder and shall immediately cause any and all of its suppliers and subcontractors to cease work. Subject to the terms of this contract, the Contractor shall be paid a percentage of the contract price reflecting the percentage of the work performed prior to the notice of termination, plus reasonable charges the Contractor can demonstrate to the satisfaction of the Government using its standard record keeping system, have resulted from the termination. The Contractor shall not be required to comply with the cost accounting standards or contract cost principles for this purpose. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred which reasonably could have been avoided.

- (m) Termination for cause. The Government may terminate this contract, or any part hereof, for cause in the event of any default by the Contractor, or if the Contractor fails to comply with any contract terms and conditions, or fails to provide the Government, upon request, with adequate assurances of future performance. In the event of termination for cause, the Government shall not be liable to the Contractor for any amount for supplies or services not accepted, and the Contractor shall be liable to the Government for any and all rights and remedies provided by law. If it is determined that the Government improperly terminated this contract for default, such termination shall be deemed a termination for convenience.
- (n) Title. Unless specified elsewhere in this contract, title to items furnished under this contract shall pass to the Government upon acceptance, regardless of when or where the Government takes physical possession.
- (o) Warranty. The Contractor warrants and implies that the items delivered hereunder are merchantable and fit for use for the particular purpose described in this contract.
- (p) Limitation of liability. Except as otherwise provided by an express warranty, the Contractor will not be liable to the Government for consequential damages resulting from any defect or deficiencies in accepted items.
- (q) Other compliances. The Contractor shall comply with all applicable Federal, State and local laws, executive orders, rules and regulations applicable to its performance under this contract.
- (r) <u>Compliance with laws unique to Government contracts</u>. The Contractor agrees to comply with 31 U.S.C. 1352 relating to limitations on the use of appropriated funds to influence certain Federal contracts; 18 U.S.C. 431 relating to officials not to benefit; 40 U.S.C. 3701, <u>et seq.</u>, Contract Work Hours and Safety Standards Act; 41 U.S.C. 51-58, Anti-Kickback Act of 1986; 41 U.S.C. 265 and 10 U.S.C. 2409 relating to whistleblower protections; 49 U.S.C. 40118, Fly American; and 41 U.S.C. 423 relating to procurement integrity.
- (s) Order of precedence. Any inconsistencies in this solicitation or contract shall be resolved by giving precedence in the following order: (1) the schedule of supplies/services; (2) the Assignments, Disputes, Payments, Invoice, Other Compliances, and Compliance with Laws Unique to Government Contracts paragraphs of this clause; (3) the clause at 52.212-5; (4) addenda to this solicitation or contract, including any license agreements for computer software; (5) solicitation provisions if this is a solicitation; (6) other paragraphs of this clause; (7) the Standard Form 1449; (8) other documents, exhibits, and attachments; and (9) the specification.
- (t) Central Contractor Registration (CCR). (1) Unless exempted by an addendum to this contract, the Contractor is responsible during performance and through final payment of any contract for the accuracy and completeness of the data within the CCR database, and for any liability resulting from the Government's reliance on inaccurate or incomplete data. To remain registered in the CCR database after the initial registration, the Contractor is required to review and update on an annual basis from the date of initial registration or subsequent updates its information in the CCR database to ensure it is current, accurate and complete. Updating information in the CCR does not alter the terms and conditions of this contract and is not a substitute for a properly executed contractual document.
- (2)(i) If a Contractor has legally changed its business name, "doing business as" name, or division name (whichever is shown on the contract), or has transferred the assets used in performing the contract, but has not completed the necessary requirements regarding novation and change-of-name agreements in FAR subpart 42.12, the Contractor shall provide the responsible Contracting Officer a minimum of one business day's written notification of its intention to (A) change the name in the CCR database; (B) comply with the requirements of subpart 42.12; and (C)

agree in writing to the timeline and procedures specified by the responsible Contracting Officer. The Contractor must provide with the notification sufficient documentation to support the legally changed name.

- (ii) If the Contractor fails to comply with the requirements of paragraph (t)(2)(i) of this clause, or fails to perform the agreement at paragraph (t)(2)(i)(C) of this clause, and, in the absence of a properly executed novation or change-of-name agreement, the CCR information that shows the Contractor to be other than the Contractor indicated in the contract will be considered to be incorrect information within the meaning of the "Suspension of Payment" paragraph of the electronic funds transfer (EFT) clause of this contract.
- (3) The Contractor shall not change the name or address for EFT payments or manual payments, as appropriate, in the CCR record to reflect an assignee for the purpose of assignment of claims (see Subpart 32.8, Assignment of Claims). Assignees shall be separately registered in the CCR database. Information provided to the Contractor's CCR record that indicates payments, including those made by EFT, to an ultimate recipient other than that Contractor will be considered to be incorrect information within the meaning of the "Suspension of payment" paragraph of the EFT clause of this contract.
- (4) Offerors and Contractors may obtain information on registration and annual confirmation requirements via the internet at http://www.ccr.gov or by calling 1-888-227-2423 or 269-961-5757.

(End of clause)

# 52.212-5 CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS--COMMERCIAL ITEMS (APR 2010)

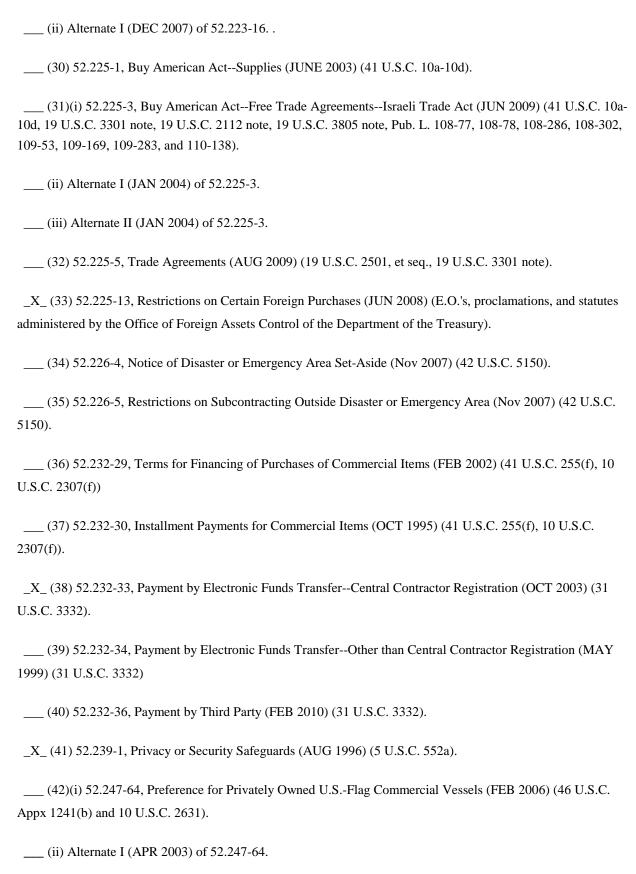
- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses, which are incorporated in this contract by reference, to implement provisions of law or Executive orders applicable to acquisitions of commercial items:
- (1) 52.222-50, Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).

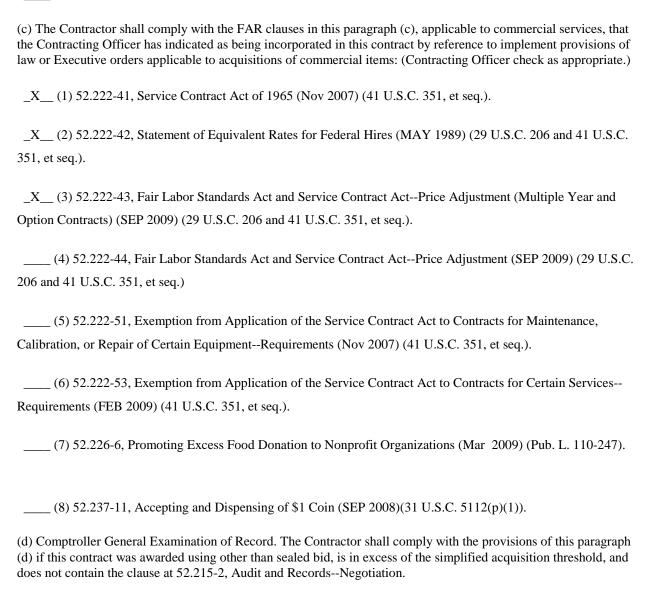
Alternate I (Aug 2007) of 52.222-50 (22 U.S.C. 7104(g)).

- (2) 52.233-3, Protest After Award (AUG 1996) (31 U.S.C. 3553).
- (3) 52.233-4, Applicable Law for Breach of Contract Claim (OCT 2004) (Pub. L. 108-77, 108-78).
- (b) The Contractor shall comply with the FAR clauses in this paragraph (b) that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items: (Contracting Officer check as appropriate.)
- \_X\_ (1) 52.203-6, Restrictions on Subcontractor Sales to the Government (SEP 2006), with Alternate I (OCT 1995) (41 U.S.C. 253g and 10 U.S.C. 2402).
- \_X\_ (2) 52.203-13, Contractor Code of Business Ethics and Conduct (APR 2010)(Pub. L. 110-252, Title VI, Chapter 1 (41 U.S.C. 251 note)).
- \_\_\_\_ (3) 52.203-15, Whistleblower Protections under the American Recovery and Reinvestment Act of 2009 (MAR 2009) (Section 1553 of Pub. L. 111-5). (Applies to contracts funded by the American Recovery and Reinvestment Act of 2009.)

(4) 52.204-11, American Recovery and Reinvestment Act—Reporting Requirements (MAR 2009) (Pub. L. 111-
5).
(5) 52.219-3, Notice of Total HUBZone Set-Aside (Jan 1999) (15 U.S.C. 657a).
(6) 52.219-4, Notice of Price Evaluation Preference for HUBZone Small Business Concerns (JUL 2005) (if the
offeror elects to waive the preference, it shall so indicate in its offer) (15 U.S.C. 657a).
(7) [Reserved].
(8)(i) 52.219-6, Notice of Total Small Business Set-Aside (JUNE 2003) (15 U.S.C. 644).
(ii) Alternate I (OCT 1995) of 52.219-6.
(iii) Alternate II (MAR 2004) of 52.219-6.
(9)(i) 52.219-7, Notice of Partial Small Business Set-Aside (JUNE 2003) (15 U.S.C. 644).
(ii) Alternate I (OCT 1995) of 52.219-7.
(iii) Alternate II (MAR 2004) of 52.219-7.
(10) 52.219-8, Utilization of Small Business Concerns (MAY 2004) (15 U.S.C. 637 (d)(2) and (3)).
(11)(i) 52.219-9, Small Business Subcontracting Plan (APR 2008) (15 U.S.C. 637(d)(4)).
(ii) Alternate I (OCT 2001) of 52.219-9
(iii) Alternate II (OCT 2001) of 52.219-9.
(12) 52.219-14, Limitations on Subcontracting (DEC 1996) (15 U.S.C. 637(a)(14)).
(13) 52.219-16, Liquidated DamagesSubcontracting Plan (JAN 1999) (15 U.S.C. 637(d)(4)(F)(i)).
(14)(i) 52.219-23, Notice of Price Evaluation Adjustment for Small Disadvantaged Business Concerns (OCT
2008) (10 U.S.C. 2323) (if the offeror elects to waive the adjustment, it shall so indicate in its offer).
(ii) Alternate I (JUNE 2003) of 52.219-23.
(15) 52.219-25, Small Disadvantaged Business Participation ProgramDisadvantaged Status and Reporting
(APR 2008) (Pub. L. 103-355, section 7102, and 10 U.S.C. 2323).







- (1) The Comptroller General of the United States, or an authorized representative of the Comptroller General, shall have access to and right to examine any of the Contractor's directly pertinent records involving transactions related to this contract.
- (2) The Contractor shall make available at its offices at all reasonable times the records, materials, and other evidence for examination, audit, or reproduction, until 3 years after final payment under this contract or for any shorter period specified in FAR Subpart 4.7, Contractor Records Retention, of the other clauses of this contract. If this contract is completely or partially terminated, the records relating to the work terminated shall be made available for 3 years after any resulting final termination settlement. Records relating to appeals under the disputes clause or to litigation or the settlement of claims arising under or relating to this contract shall be made available until such appeals, litigation, or claims are finally resolved.

- (3) As used in this clause, records include books, documents, accounting procedures and practices, and other data, regardless of type and regardless of form. This does not require the Contractor to create or maintain any record that the Contractor does not maintain in the ordinary course of business or pursuant to a provision of law.
- (e) (1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), (c), and (d) of this clause, the Contractor is not required to flow down any FAR clause, other than those in this paragraph (e)(1)in a subcontract for commercial items. Unless otherwise indicated below, the extent of the flow down shall be as required by the clause—
- (i) 52.203-13, Contractor Code of Business Ethics and Conduct (APR 2010) (Pub. L. 110-252, Title VI, Chapter 1 (41 U.S.C. 251 note).
- (ii) 52.219-8, Utilization of Small Business Concerns (May 2004) (15 U.S.C. 637(d)(2) and (3)), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$550,000 (\$1,000,000 for construction of any public facility), the subcontractor must include 52.219-8 in lower tier subcontracts that offer subcontracting opportunities.
- (iii) Reserved.
- (iv) 52.222-26, Equal Opportunity (MAR 2007) (E.O. 11246).
- (v) 52.222-35, Equal Opportunity for Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (SEP 2006) (38 U.S.C. 4212).
- (vi) 52.222-36, Affirmative Action for Workers with Disabilities (June 1998) (29 U.S.C. 793).
- (vii) Reserved.
- (viii) 52.222-41, Service Contract Act of 1965 (Nov 2007) (41 U.S.C. 351, et seq.).
- (ix) 52.222-50, Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).

Alternate I (AUG 2007) of 52.222-50 (22 U.S.C. 7104(g)).

- (x) 52.222-51, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment--Requirements (Nov 2007) (41 U.S.C. 351, et seq.).
- (xi) 52.222-53, Exemption from Application of the Service Contract Act to Contracts for Certain Services-Requirements (FEB 2009) (41 U.S.C. 351, et seq.).
- (xii) 52.222-54, Employment Eligibility Verification (JAN 2009).
- (xiii) 52.226-6, Promoting Excess Food Donation to Nonprofit Organizations. (MAR 2009) (Pub. L. 110-247). Flow down required in accordance with paragraph (e) of FAR clause 52.226-6.
- (xiv) 52.247-64, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (46 U.S.C. Appx 1241(b) and 10 U.S.C. 2631). Flow down required in accordance with paragraph (d) of FAR clause 52.247-64.
- (2) While not required, the contractor May include in its subcontracts for commercial items a minimal number of additional clauses necessary to satisfy its contractual obligations.

(End of clause)

#### CLAUSES INCORPORATED BY FULL TEXT

# 52.215-20 REQUIREMENTS FOR COST OR PRICING DATA OR INFORMATION OTHER THAN COST OR PRICING DATA (OCT 1997)—ALTERNATE IV (OCT 1997)

- (a) Submission of cost or pricing data is not required.
- (b) Provide information described below: In order for the Contracting Officer to make a price reasonableness determination in accordance with FAR part 15.403-3, the contractor shall provide sufficient supporting documentation to permit adequate evaluation of a proposed price, i.e. cost breakout, subcontractor quotes, etc.

(End of provision)

#### CLAUSES INCORPORATED BY FULL TEXT

# 52.215-21 REQUIREMENTS FOR COST OR PRICING DATA OR INFORMATION OTHER THAN COST OR PRICING DATA--MODIFICATIONS (OCT 1997)—ALTERNATE IV (OCT 1997)

- (a) Submission of cost or pricing data is not required.
- (b) Provide information described below: In order for the Contracting Officer to make a price reasonableness determination in accordance with FAR part 15.403-3, the contractor shall provide sufficient supporting documentation to permit adequate evaluation of a proposed price, i.e. cost breakout, subcontractor quotes, etc.

(End of clause

## CLAUSES INCORPORATED BY FULL TEXT

#### 52.216-1 TYPE OF CONTRACT (APR 1984)

The Government contemplates award of a <u>Firm Fixed Price Commerical Services</u> contract resulting from this solicitation.

(End of provision)

#### CLAUSES INCORPORATED BY FULL TEXT

## 52.217-8 OPTION TO EXTEND SERVICES (NOV 1999)

The Government may require continued performance of any services within the limits and at the rates specified in the contract. These rates may be adjusted only as a result of revisions to prevailing labor rates provided by the Secretary

of Labor. The option provision may be exercised more than once, but the total extension of performance hereunder shall not exceed 6 months. The Contracting Officer may exercise the option by written notice to the Contractor within 30 calendar days of expiration.

(End of clause)

#### CLAUSES INCORPORATED BY FULL TEXT

#### 52.217-9 OPTION TO EXTEND THE TERM OF THE CONTRACT (MAR 2000)

- (a) The Government may extend the term of this contract by written notice to the Contractor within 10 calendar days of contract expiration; provided that the Government gives the Contractor a preliminary written notice of its intent to extend at least 60 calendar days before the contract expires. The preliminary notice does not commit the Government to an extension.
- (b) If the Government exercises this option, the extended contract shall be considered to include this option clause.
- (c) The total duration of this contract, including the exercise of any options under this clause, shall not exceed 5 years (60 Months). (End of clause)

#### CLAUSES INCORPORATED BY FULL TEXT

#### 52.219-28 POST-AWARD SMALL BUSINESS PROGRAM REREPRESENTATION (APR 2009)

(a) Definitions. As used in this clause--

Long-term contract means a contract of more than five years in duration, including options. However, the term does not include contracts that exceed five years in duration because the period of performance has been extended for a cumulative period not to exceed six months under the clause at 52.217-8, Option to Extend Services, or other appropriate authority.

Small business concern means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding on Government contracts, and qualified as a small business under the criteria in 13 CFR part 121 and the size standard in paragraph (c) of this clause. Such a concern is ``not dominant in its field of operation" when it does not exercise a controlling or major influence on a national basis in a kind of business activity in which a number of business concerns are primarily engaged. In determining whether dominance exists, consideration shall be given to all appropriate factors, including volume of business, number of employees, financial resources, competitive status or position, ownership or control of materials, processes, patents, license agreements, facilities, sales territory, and nature of business activity.

- (b) If the Contractor represented that it was a small business concern prior to award of this contract, the Contractor shall rerepresent its size status according to paragraph (e) of this clause or, if applicable, paragraph (g) of this clause, upon the occurrence of any of the following:
- (1) Within 30 days after execution of a novation agreement or within 30 days after modification of the contract to include this clause, if the novation agreement was executed prior to inclusion of this clause in the contract.

- (2) Within 30 days after a merger or acquisition that does not require a novation or within 30 days after modification of the contract to include this clause, if the merger or acquisition occurred prior to inclusion of this clause in the contract.
- (3) For long-term contracts--
- (i) Within 60 to 120 days prior to the end of the fifth year of the contract; and
- (ii) Within 60 to 120 days prior to the date specified in the contract for exercising any option thereafter.
- (c) The Contractor shall rerepresent its size status in accordance with the size standard in effect at the time of this rerepresentation that corresponds to the North American Industry Classification System (NAICS) code assigned to this contract. The small business size standard corresponding to this NAICS code can be found at http://www.sba.gov/services/contractingopportunities/sizestandardstopics/.
- (d) The small business size standard for a Contractor providing a product which it does not manufacture itself, for a contract other than a construction or service contract, is 500 employees.
- (e) Except as provided in paragraph (g) of this clause, the Contractor shall make the rerepresentation required by paragraph (b) of this clause by validating or updating all its representations in the Online Representations and Certifications Application and its data in the Central Contractor Registration, as necessary, to ensure that they reflect the Contractor's current status. The Contractor shall notify the contracting office in writing within the timeframes specified in paragraph (b) of this clause that the data have been validated or updated, and provide the date of the validation or update.
- (f) If the Contractor represented that it was other than a small business concern prior to award of this contract, the Contractor may, but is not required to, take the actions required by paragraphs (e) or (g) of this clause.
- (g) If the Contractor does not have representations and certifications in ORCA, or does not have a representation in ORCA for the NAICS code applicable to this contract, the Contractor is required to complete the following rerepresentation and submit it to the contracting office, along with the contract number and the date on which the rerepresentation was completed:

The Contractor represents that it ( ) is, ( ) is not a small business concern under NAICS Code 541720- assigned to contract number .

(Contractor to sign and date and insert authorized signer's name and title).

(End of clause)

#### CLAUSES INCORPORATED BY FULL TEXT

## 52.222-42 STATEMENT OF EQUIVALENT RATES FOR FEDERAL HIRES (MAY 1989)

In compliance with the Service Contract Act of 1965, as amended, and the regulations of the Secretary of Labor (29 CFR Part 4), this clause identifies the classes of service employees expected to be employed under the contract and states the wages and fringe benefits payable to each if they were employed by the contracting agency subject to the provisions of 5 U.S.C. 5341 or 5332.

THIS STATEMENT IS FOR INFORMATION ONLY: IT IS NOT A WAGE DETERMINATION

EMPLOYEE	CLASS	WAGE-FRINGE BENEFIT
Deputy Director/Program Manager	GS-15	\$69.18 per hour
Research Psychologist	GS-14	\$55.45 per hour
Technical Area Expert	GS-14	\$60.49 per hour
Training Products Development Manager	GS-12	\$37.07 per hour
Training Specialists	GS-12	\$38.27 per hour
Information Technology (IT)/Graphic Artist	GS-12	\$37.07 per hour
Administrative Assistant	GS-9	\$24.74 per hour

(End of clause)

## 52.252-1 SOLICITATION PROVISIONS INCORPORATED BY REFERENCE (FEB 1998)

This solicitation incorporates one or more solicitation provisions by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. The offeror is cautioned that the listed provisions may include blocks that must be completed by the offeror and submitted with its quotation or offer. In lieu of submitting the full text of those provisions, the offeror may identify the provision by paragraph identifier and provide the appropriate information with its quotation or offer. Also, the full text of a solicitation provision may be accessed electronically at this/these address(es):

http://www.usamraa.army.mil

(End of provision

## 52.252-2 CLAUSES INCORPORATED BY REFERENCE (FEB 1998)

This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. Also, the full text of a clause may be accessed electronically at this/these address(es):

http://www.usamraa.army.mil

(End of clause)

#### 52.252-5 AUTHORIZED DEVIATIONS IN PROVISIONS (APR 1984)

- (a) The use in this solicitation of any Federal Acquisition Regulation (48 CFR Chapter 1) provision with an authorized deviation is indicated by the addition of "(DEVIATION)" after the date of the provision.
- (b) The use in this solicitation of any <u>DoD Federal Acquisition Regulation Supplement (DFARS)</u> (48 CFR Chapter <u>2</u>) provision with an authorized deviation is indicated by the addition of "(DEVIATION)" after the name of the regulation.

(End of provision)

### 52.252-6 AUTHORIZED DEVIATIONS IN CLAUSES (APR 1984)

- (a) The use in this solicitation or contract of any Federal Acquisition Regulation (48 CFR Chapter 1) clause with an authorized deviation is indicated by the addition of "(DEVIATION)" after the date of the clause.
- (b) The use in this solicitation or contract of any <u>DoD Federal Acquisition Regulation Supplement (DFARS)</u> (48 CFR <u>Chapter 2</u>) clause with an authorized deviation is indicated by the addition of "(DEVIATION)" after the name of the regulation.

(End of clause)

# 252.204-7007 ANNUAL REPRESENTATIONS AND CERTIFICATIONS (52.204-8) ALTERNATE A (MAY 2010)

- (a)(1) The North American Industry Classification System (NAICS) code for this acquisition is 541720.
- (2) The small business size standard is \$7.0 Million.
- (3) The small business size standard for a concern which submits an offer in its own name, other than on a construction or service contract, but which proposes to furnish a product which it did not itself manufacture, is 500 employees.
- (b)(1) If the clause at 52.204-7, Central Contractor Registration, is included in this solicitation, paragraph (d) of this provision applies.
- (2) If the clause at 52.204-7 is not included in this solicitation, and the offeror is currently registered in CCR, and has completed the ORCA electronically, the offeror may choose to use paragraph (d) of this provision instead of completing the corresponding individual representations and certifications in the solicitation. The offeror shall indicate which option applies by checking one of the following boxes:
- (\_\_) Paragraph (d) applies.(\_\_) Paragraph (d) does not apply and the offeror has completed the individual representations and certifications in the solicitation.
- (c)(1) The following representations or certifications in ORCA are applicable to this solicitation as indicated:
- (i) 52.203-2, Certificate of Independent Price Determination. This provision applies to solicitations when a firm-fixed-price contract or fixed-price contract with economic price adjustment is contemplated, unless--
- (A) The acquisition is to be made under the simplified acquisition procedures in Part 13;
- (B) The solicitation is a request for technical proposals under two-step sealed bidding procedures; or
- (C) The solicitation is for utility services for which rates are set by law or regulation.
- (ii) 52.203-11, Certification and Disclosure Regarding Payments to Influence Certain Federal Transactions. This provision applies to solicitations expected to exceed \$100,000.
- (iii) 52.204-3, Taxpayer Identification. This provision applies to solicitations that do not include the clause at 52.204-7, Central Contractor Registration.

- (iv) 52.204-5, Women-Owned Business (Other Than Small Business). This provision applies to solicitations that-
- (A) Are not set aside for small business concerns;
- (B) Exceed the simplified acquisition threshold; and
- (C) Are for contracts that will be performed in the United States or its outlying areas.
- (v) 52.209-5, Certification Regarding Responsibility Matters. This provision applies to solicitations where the contract value is expected to exceed the simplified acquisition threshold.
- (vi) 52.214-14, Place of Performance--Sealed Bidding. This provision applies to invitations for bids except those in which the place of performance is specified by the Government.
- (vii) 52.215-6, Place of Performance. This provision applies to solicitations unless the place of performance is specified by the Government.
- (viii) 52.219-1, Small Business Program Representations (Basic & Alternate I). This provision applies to solicitations when the contract will be performed in the United States or its outlying areas.
- (A) The basic provision applies when the solicitations are issued by other than DoD, NASA, and the Coast Guard.
- (B) The provision with its Alternate I applies to solicitations issued by DoD, NASA, or the Coast Guard.
- (ix) 52.219-2, Equal Low Bids. This provision applies to solicitations when contracting by sealed bidding and the contract will be performed in the United States or its outlying areas.
- (x) 52.222-22, Previous Contracts and Compliance Reports. This provision applies to solicitations that include the clause at 52.222-26, Equal Opportunity.
- (xi) 52.222-25, Affirmative Action Compliance. This provision applies to solicitations, other than those for construction, when the solicitation includes the clause at 52.222-26, Equal Opportunity.
- (xii) 52.222-38, Compliance with Veterans' Employment Reporting Requirements. This provision applies to solicitations when it is anticipated the contract award will exceed the simplified acquisition threshold and the contract is not for acquisition of commercial items.
- (xiii) 52.223-1, Biobased Product Certification. This provision applies to solicitations that require the delivery or specify the use of USDA-designated items; or include the clause at 52.223-2, Affirmative Procurement of Biobased Products Under Service and Construction Contracts.
- (xiv) 52.223-4, Recovered Material Certification. This provision applies to solicitations that are for, or specify the use of, EPA-designated items.
- (xv) 52.225-2, Buy American Act Certificate. This provision applies to solicitations containing the clause at 52.225-1.
- (xvi) 52.225-4, Buy American Act--Free Trade Agreements—Israeli Trade Act Certificate. (Basic, Alternate I, and Alternate II) This provision applies to solicitations containing the clause at 52.225-3.
- (A) If the acquisition value is less than \$25,000, the basic provision applies.
- (B) If the acquisition value is \$25,000 or more but is less than \$50,000, the provision with its Alternate I applies.

- (C) If the acquisition value is \$50,000 or more but is less than \$67,826, the provision with its Alternate II applies.
- (xvii) 52.225-6, Trade Agreements Certificate. This provision applies to solicitations containing the clause at 52.225-5.
- (xviii) 52.225-20, Prohibition on Conducting Restricted Business Operations in Sudan--Certification.
- (xix) 52.226-2, Historically Black College or University and Minority Institution Representation. This provision applies to--
- (A) Solicitations for research, studies, supplies, or services of the type normally acquired from higher educational institutions; and
- (B) For DoD, NASA, and Coast Guard acquisitions, solicitations that contain the clause at 52.219-23, Notice of Price Evaluation Adjustment for Small Disadvantaged Business Concerns.
- (2) The following certifications are applicable as indicated by the Contracting Officer:

(Contracting Officer check as appropriate.)

- ----(i) 52.219-19, Small Business Concern Representation for the Small Business Competitiveness Demonstration Program.
- -----(ii) 52.219-21, Small Business Size Representation for Targeted Industry Categories Under the Small Business Competitiveness Demonstration Program.
- -----(iii) 52.219-22, Small Disadvantaged Business Status.
- ----(A) Basic.
- ----(B) Alternate I.
- -----(iv) 52.222-18, Certification Regarding Knowledge of Child Labor for Listed End Products.
- -----(v) 52.222-48, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment Certification.
- -----(vii) 52.223-9, with its Alternate I, Estimate of Percentage of Recovered Material Content for EPA-Designated Products (Alternate I only).
- -----(viii) 52.223-13, Certification of Toxic Chemical Release Reporting.

(ix) 52.227-6, Royalty Inform	ation.			
(A) Basic.				
(B) Alternate I.				
(x) 52.227-15, Representation	of Limited Rights	Data and Restric	ted Computer Software.	
(d) The offeror has completed the ar Representations and Certifications A				ine
After reviewing the ORCA database representations and certifications cu months, are current, accurate, complapplicable to the NAICS code refere offer by reference (see FAR 4.1201) change by clause number, title, date in this offer and are current, accurate	rrently posted electlete, and applicable enced for this solicities; except for the charle. These amended re, and complete as	tronically have be to this solicitation, as of the anges identified be representation(s) of the date of this	een entered or updated within on (including the business siz date of this offer, and are inc below [offeror to insert chang and/or certification(s) are als s offer.	the last 12 se standard corporated in this ses, identifying
FAR/DFARS clause No.	Title	Date	Change	
Any changes provided by the offero representations and certifications po (End of Provision)	r are applicable to			pdate to the
252.212-7000 OFFEROR REPRI 2005)	ESENTATIONS A	ND CERTIFICA	TIONS- COMMERCIAL IT	EMS. (JUN
(a) Definitions.				
As used in this clause-				
(1) Foreign person means any perso Administration Act of 1979 (50 U.S			as defined in Section 16(2) o	f the Export

(3) United States person is defined in Section 16(2) of the Export Administration Act of 1979 and means any United States resident or national (other than an individual resident outside the United States and employed by other than a United States person), any domestic concern (including any permanent domestic establishment of any foreign concern), and any foreign subsidiary or affiliate (including any permanent foreign establishment) of any domestic concern which is controlled in fact by such domestic concern, as determined under regulations of the President.

(2) United States means the 50 States, the District of Columbia, outlying areas, and the outer Continental Shelf as

(b) Certification.

defined in 43 U.S.C. 1331.

By submitting this offer, the Offeror, if a foreign person, company or entity, certifies that it -

- (1) Does not comply with the Secondary Arab Boycott of Israel; and
- (2) Is not taking or knowingly agreeing to take any action, with respect to the Secondary Boycott of Israel by Arab countries, which 50 U.S.C. App. Sec. 2407(a) prohibits a United States person from taking.
- (c) Representation of Extent of Transportation by Sea. (This representation does not apply to solicitations for the direct purchase of ocean transportation services).
- (1) The Offeror shall indicate by checking the appropriate blank in paragraph (c)(2) of this provision whether transportation of supplies by sea is anticipated under the resultant contract. The term "supplies" is defined in the Transportation of Supplies by Sea clause of this solicitation.
- (2) Representation.

The Offeror represents that it-

\_\_\_\_Does anticipate that supplies will be transported by sea in the performance of any contract or subcontract resulting from this solicitation.

\_\_\_\_Does not anticipate that supplies will be transported by sea in the performance of any contract or subcontract resulting from this solicitation.

(3) Any contract resulting from this solicitation will include the Transportation of Supplies by Sea Clause. If the Offeror represents that it will not use ocean transportation, the resulting contract will also include the Defense Federal Acquisition Regulation Supplement clause at 252.247-7024, Notification of Transportation of Supplies by Sea.

(End of provision)

# 252.212-7001 CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS APPLICABLE TO DEFENSE ACQUISITIONS OF COMMERCIAL ITEMS (APR 2010)

- (a) The Contractor agrees to comply with the following Federal Acquisition Regulation (FAR) clause which, if checked, is included in this contract by reference to implement a provision of law applicable to acquisitions of commercial items or components.
- \_X\_ 52.203-3, Gratuities (APR 1984) (10 U.S.C. 2207).
- (b) The Contractor agrees to comply with any clause that is checked on the following list of Defense FAR Supplement clauses which, if checked, is included in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items or components.
- (1) \_\_\_252.203-7000, Requirements Relating to Compensation of Former DoD Officials (JAN 2009) (Section 847 of Pub. L. 110-181).
- (2) \_\_\_\_ 252.205-7000, Provision of Information to Cooperative Agreement Holders (DEC 1991) (10 U.S.C. 2416).
- (3) 252.219-7003, Small Business Subcontracting Plan (DoD Contracts) (APR 2007) (15 U.S.C. 637).

(4) 252.219-7004, Small Business Subcontracting Plan (Test Program) (AUG 2008) (15 U.S.C. 637 note). (5) \_\_\_\_ 252.225-7001, Buy American Act and Balance of Payments Program (JAN 2009) (41 U.S.C. 10a-10d, E.O. 10582). (6) \_\_\_\_\_ 252.225-7008, Restriction on Acquisition of Specialty Metals (JUL 2009) (10 U.S.C. 2533b). (7) \_\_\_\_\_ 252.225-7009, Restriction on Acquisition of Certain Articles Containing Specialty Metals (JUL 2009) (10 U.S.C. 2533b). (8) 252.225-7012, Preference for Certain Domestic Commodities (DEC 2008) (10 U.S.C. 2533a). (9) 252.225-7015, Restriction on Acquisition of Hand or Measuring Tools (JUN 2005) (10 U.S.C. 2533a). (10) 252.225-7016, Restriction on Acquisition of Ball and Roller Bearings (MAR 2006) (Section 8065 of Public Law 107-117 and the same restriction in subsequent DoD appropriations acts). (11) )(i) \_\_\_\_ 252.225-7021, Trade Agreements (NOV 2009) (19 U.S.C. 2501-2518 and 19 U.S.C. 3301 note). (ii) \_\_\_\_ Alternate I (SEP 2008) (12) 252.225-7027, Restriction on Contingent Fees for Foreign Military Sales (APR 2003) (22 U.S.C. 2779). (13) 252.225-7028, Exclusionary Policies and Practices of Foreign Governments (APR 2003) (22 U.S.C. 2755). 252.225-7036, Buy American Act--Free Trade Agreements--Balance of Payments Program (JUL 2009) (41 U.S.C. 10a-10d and 19 U.S.C. 3301 note). (ii) Alternate I (JUL 2009) of 252.225-7036. (15) \_\_\_\_\_ 252.225-7038, Restriction on Acquisition of Air Circuit Breakers (JUN 2005) (10 U.S.C. 2534(a)(3)). 252.226-7001, Utilization of Indian Organizations, Indian-Owned Economic Enterprises, and Native Hawaiian Small Business Concerns (SEP 2004) (Section 8021 of Public Law 107-248 and similar sections in subsequent DoD appropriations acts). (17) \_\_\_\_\_ 252.227-7015, Technical Data--Commercial Items (NOV 1995) (10 U.S.C. 2320). (18) \_\_\_\_\_ 252.227-7037, Validation of Restrictive Markings on Technical Data (SEP 1999) (10 U.S.C. 2321). (19) X 252.232-7003, Electronic Submission of Payment Requests and Receiving Reports (MAR 2008) (10 U.S.C. 2227). (20) 252.237-7019, Training for Contractor Personnel Interacting with Detainees (SEP 2006) (Section 1092 of Public Law 108-375).

(21) X 252.243-7002, Requests for Equitable Adjustment (MAR 1998) (10 U.S.C. 2410).

(22) 252.247-7003, Pass-Through of Motor Carrier Fuel Surcharge Adjustment to the Cost Bearer (JUL 2009) (Section 884 of Public Law 110-417).
(23)(i) 252.247-7023, Transportation of Supplies by Sea (MAY 2002) (10 U.S.C. 2631).
(ii) Alternate I (MAR 2000) of 252.247-7023.
(iii) Alternate II (MAR 2000) of 252.247-7023.
(iv) Alternate III (MAY 2002) of 252.247-7023.
(24) 252.247-7024, Notification of Transportation of Supplies by Sea (MAR 2000) (10 U.S.C. 2631).
(c) In addition to the clauses listed in paragraph (e) of the Contract Terms and Conditions Required to Implement Statutes or Executive OrdersCommercial Items clause of this contract (FAR 52.212-5), the Contractor shall include the terms of the following clauses, if applicable, in subcontracts for commercial items or commercial components, awarded at any tier under this contract:
(1) 252.237-7019, Training for Contractor Personnel Interacting with Detainees (SEP 2006) (Section 1092 of Public Law 108-375).
(2) 252.247-7003, Pass-Through of Motor Carrier Fuel Surcharge Adjustment to the Cost Bearer (JUL 2009) (Section 884 of Public Law 110-417).
(3) 252.247-7023, Transportation of Supplies by Sea (MAY 2002) (10 U.S.C. 2631).
(4) 252.247-7024, Notification of Transportation of Supplies by Sea (MAR 2000) (10 U.S.C. 2631).
(End of clause)

#### **CONTRACTOR IDENTIFICATION (DEC 2005) (USAMRAA)**

When contractor personnel perform the services required in this contract on a Government installation they are required to possess and wear an identification badge that displays his or her name and the name of the Company. The contractor shall ensure that contractor personnel identify themselves as contractors when attending meetings, answering Government telephones, providing any type of written correspondence, or working in situations where their actions could be construed as official Government acts.

While performing in a contractor capacity, contractor personnel shall refrain from using their retired or reserve component military rank or title in all written or verbal communications.

### GOVERNMENT QUALITY ASSURANCE

In accordance with FAR 52-212-4(a), the Government shall evaluate the Contractor's overall performance and compliance with the Contract and the PWS on the basis of those factors which are under the Contractor's control. Such factors may include, but are not limited to: conformance to plan of operation; conformance to internal work specifications and timeliness; customer satisfaction; safety practices; and quality of performance (i.e., Contractor quality control program).

- b. The Government's COR will follow the methods of the surveillance specified in the Government Quality Assurance Surveillance Plan (QASP). The COR shall record all surveillance observations as outlined in the QASP.
- c. When an observation indicates defective performance, the COR will require the Contractor's Project Manager, or Quality Control Project Manager at the site to acknowledge by initialing the written observation. When final evaluation shows the performance standard is exceeded, a Contract Discrepancy Report (CDR) will be issued to the contractor by the Contacting Officer. The contractor shall respond to the CDR by completing the form and returning it to the Contracting Officer within 3 work days of receipt. The Contracting Officer may increase the number of inspections because of repeated failures discovered during periodic inspections or because of repeated valid customer complaints. Likewise, the Contracting Officer may decrease the number of quality assurance inspections if performance dictates. The Contractor and Government shall be jointly responsible for validating customer complaints; however, the Government will make the final determination of complaint validity.
- d. It is understood by both the Contractor and the Government that this is not a Government Contract for monetary deductions for performance not meeting the standards of the contract, but is a contract for full compliance with the standards and requirements as outlined in the PWS and surveiled in accordance with the QASP. There is no intention to reduce the contract requirement through monetary deductions except in Default or near Default situations, at that time all Government performance and administrative time shall also be quantified and added to the amount due the Government.

#### LEGAL HOLIDAYS OBSERVED

New Year's Day*	1 January
Martin Luther King's Birthday	Third Monday in January
President's Day	Third Monday in February
Memorial Day	Last Monday in May
Independence Day*	4 July
Labor Day	First Monday in September
Columbus Day	Second Monday in October
Veteran's Day*	11 November
Thanksgiving Day	Fourth Thursday in November
Christmas Day*	25 December
Specially designated Federal Holidays	As mandated

<sup>\*</sup>Holidays that fall on Saturday are observed on Friday and holidays that fall on Sunday are observed on Monday.

## **INCORPORATION OF PROPOSAL**

During the evaluation and source selection process, the proposing contractor's are anticipated to have offered specific features in their proposals considered by the Government to be beneficial approaches to meeting RFP requirements. These features are captured in the contractor's RFP documents and are incorporated into this contract by this reference as contract requirements and the complete contractor's proposal is incorporated herein. Any improvement statements made in the contractor's proposal shall be considered a part of the resulting contract as long as they do not conflict with the contract terms and conditions. The contractor shall meet these features along with all other contract requirements. The estimated cost for providing these features is included in the contract CLINs for the Basic Contract Period and in all Option Periods.

## **ACCOUNTABILITY**

The Contractor is responsible for the quality of its products and services. The Contractor is also responsible for assessing its own operations, programs, projects and business systems, identifying deficiencies and implementing needed improvements in accordance with the Contract's terms and conditions, regardless of whether the Government has evaluated the Contract's performance obligations

## **SECURITY REQUIREMENTS**

The System Administrator (SA) must obtain a Level II, Security Plus Certification.

# **DELIVERABLES**

Item	Description	Due
1	Resume with Letter of Intent for Key	With Proposal
	Personnel	
2	Draft Quality Control Plan	With Proposal
3	Representation of intended attributes of	With Proposal
	personnel expected to hire - Non-Key	
4	Resumes for all Personnel associated with	Within 10 Days after
	Labor Categories proposed	award
5	Final Quality Control Plan	Within 30 Days after
		award

# **LISTING OF ATTACHMENTS**

ATCH	DESCRIPTION	PAGES	DATED	COMMENTS
1	Schedule of Prices and Costs	2	Undated	Attached
2	Quality Assurance Surveillance Plan (QASP)	5	Undated	Attached
3	Service Contracts Act (SCA) Wage Determination (WD) 05-2103 Rev 10	10	6/15/10	Attached
4	Past Performance Questionnaire (USAMRAA Form 74-R)	4	11/2004	Attached
5	SAMPLE - Training PowerPoint developed by RTRO	29	4/22/10	Attached
6	SAMPLE - Training Lesson Plan developed by RTRO	30	4/22/10	Attached